



Accelerating the Transportation Revolution

About PISO

- Founded in 2011
- Offices in NY Capital Region, Long Island, and West Palm Beach Florida
- Servicing NY, NJ, PA, MA, CT, RI, VT, DE, NH, ME, and FL
- Specialize in sales, installation, and service of EV charging Equipment
- Offering Turn-Key services
- Supplying a wide variety of EV charging options ChargePoint, EVbox, ABB, BTC, Tritium and more
- Over 700 ports installed



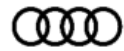
Automakers Investing Billions in EV Development



Double Model 3 production and reveal the Model Y this year



20 all-electric cars by 2023



30 BEV and PHEV models by 2025



10+ new all-electric vehicles by 2022 and plans to electrify entire Mercedes-Benz portfolio



44 electrified Hyundai/Kia/Genesis models by 2025



16 fully electric vehicles and 40 electrified vehicles through 2022



First all-electric compact SUV (Macan) and third EV after Taycan and Cross Turismo (planned for 2019, 2020)



Every Jaguar and Land Rover launched from 2020 will be electrified



Almost 70 new electric models by 2028

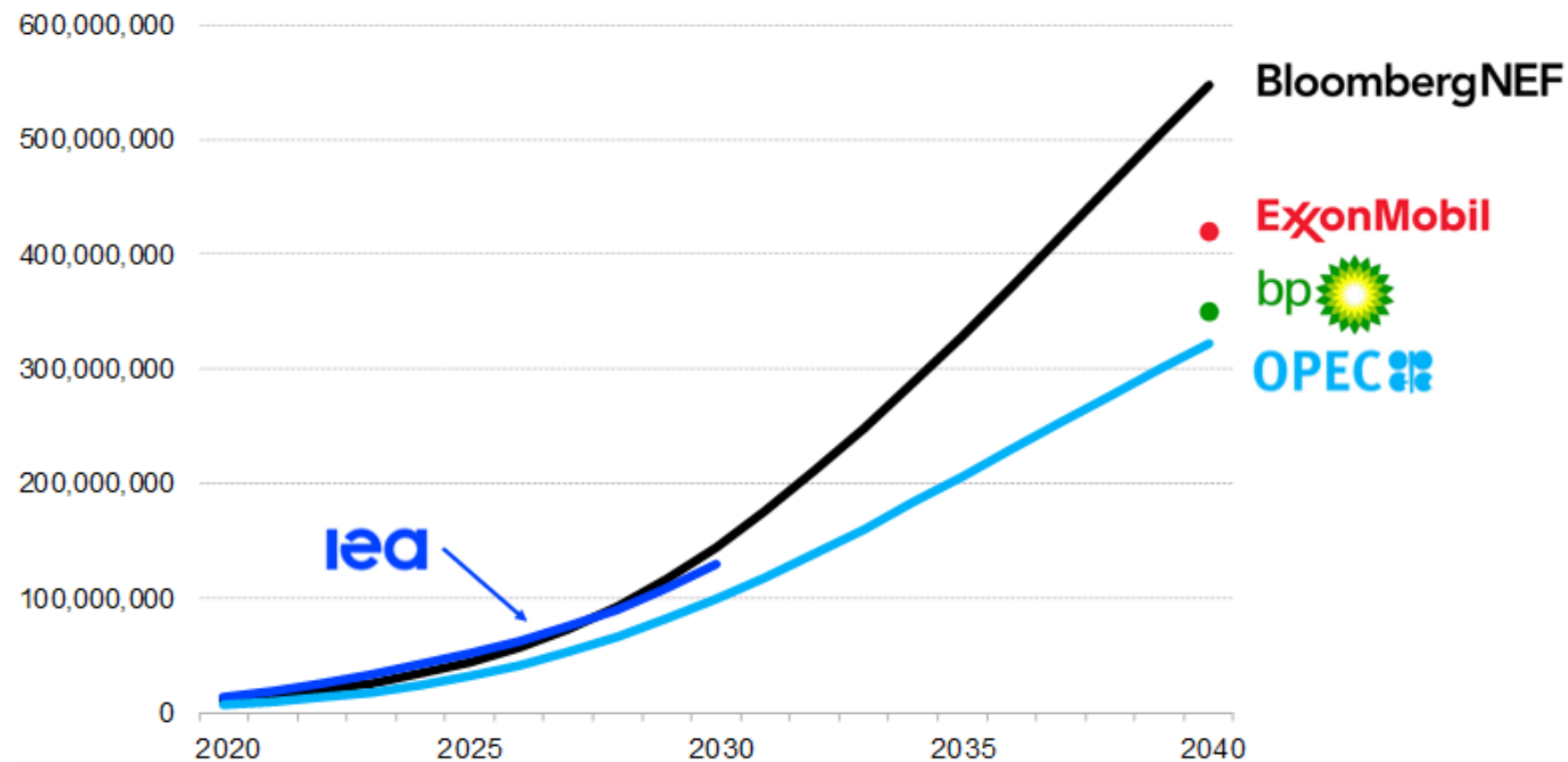


50% of Volvo Cars' sales volume to be fully electric by 2025 and plans a hybrid or full-electric powertrain for all models

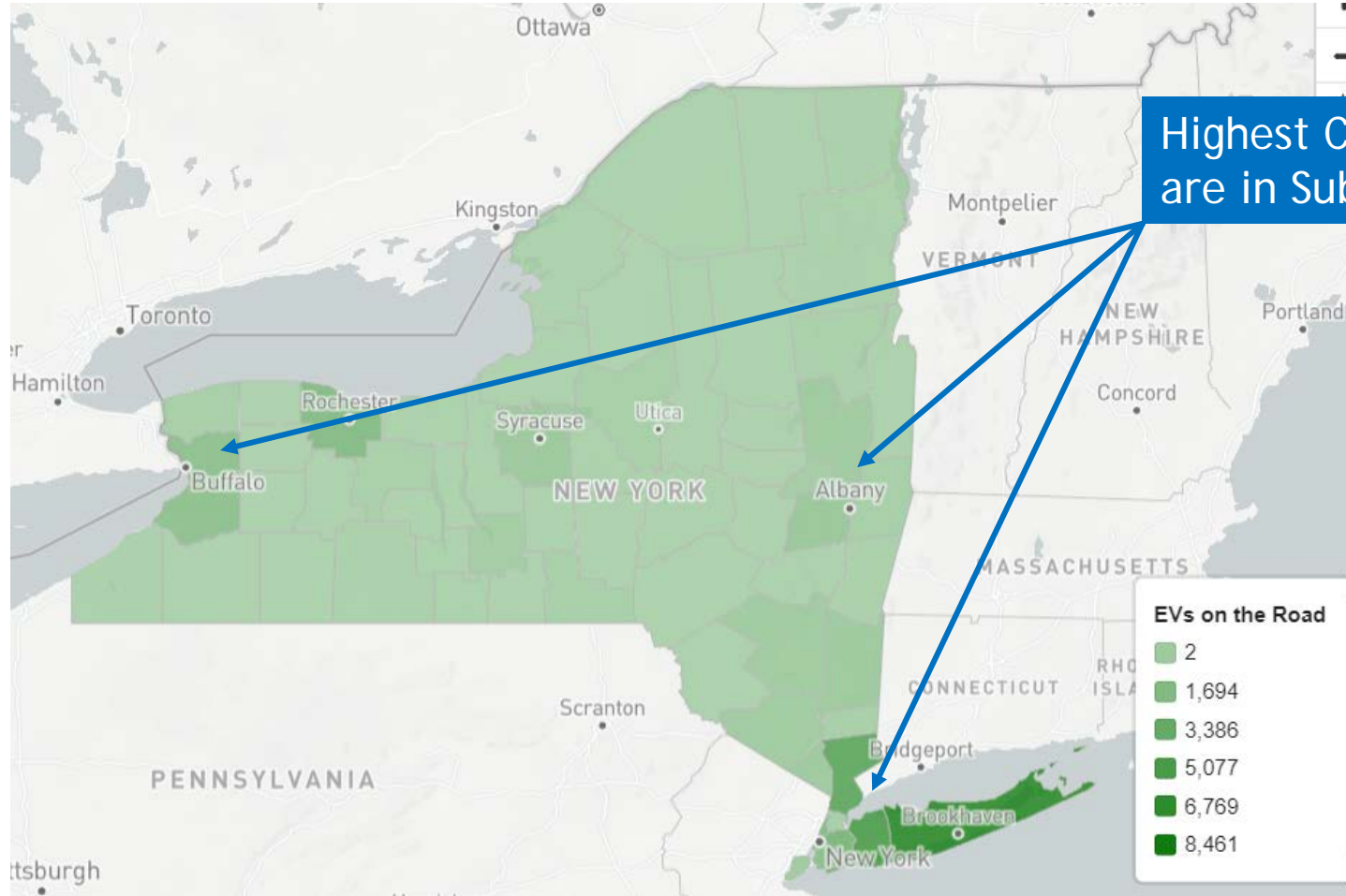
Big Petrol Predicting EV Growth

- ▶ PISO extrapolating 30% year-over-year growth of plug-in vehicles on the road

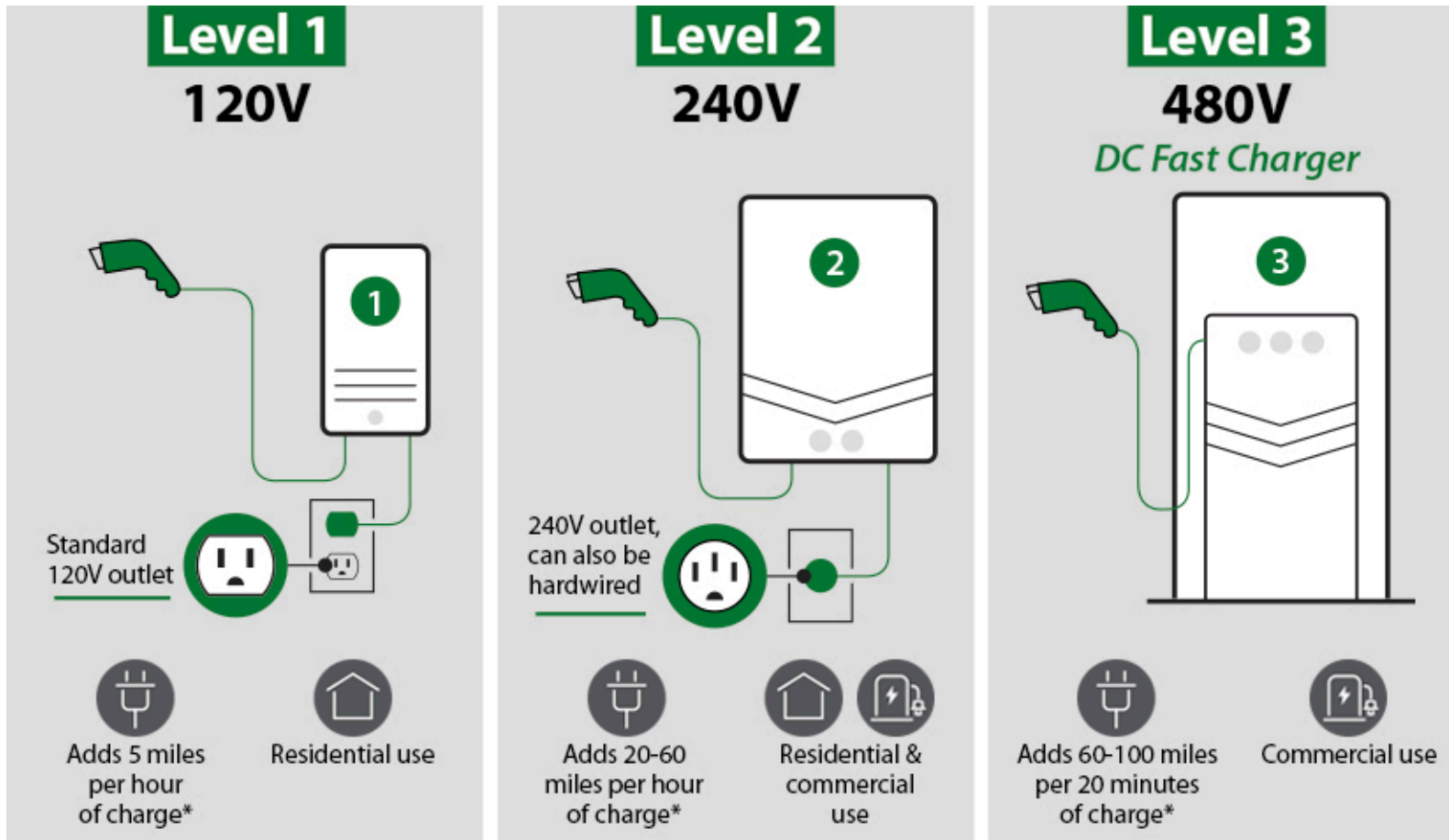
EV fleet size



More Than 50,000 EVs on New York Roads and Growing!



Types of Charging Solutions



* Estimated. Actual charge times may vary.

Networked Charging



- ▶ Manage User Access
- ▶ Collect Payments From Drivers
- ▶ Manage Pricing Policies
- ▶ EV Driver Visibility
- ▶ Analyze Usage Data
- ▶ Remote Station Monitoring/Maintenance
- ▶ Qualify for Incentives and Rebates



Electric Vehicle Overview

Municipalities

- ▶ EV drivers make 2X the average income. They shop, dine and visit communities that make it easy for them to charge.
- ▶ Transportation contributes the largest share of GHG emissions today. Experts agree that electricity will be the fuel choice for moving people and goods tomorrow.
- ▶ Federal, state and utility incentives can make EV charging a more cost-effective investment for taxpayers than most other urban renewal activities.



Building Codes and Planning

Considerations:

- ▶ Planning for future EV expansion
- ▶ Accessibility
- ▶ Visibility/Signage
- ▶ Safety and Security
- ▶ Impact on Parking Space
- ▶ Hardware Quality
- ▶ Permit Requirements
- ▶ ADA
- ▶ Electrical Capacity
- ▶ Level 2 vs. DCFC
- ▶ Station protection



Electric Vehicle Overview

Multifamily Housing

- ▶ Attract and retain high value, green-minded residents.
- ▶ Increase average rent and property value.

Example Zoning/Code Changes:

- ▶ NYC - Enclosed lots must install raceway and power capacity to serve 20% of spaces for EV Charging
- ▶ SF, 10% of spaces have a full circuit and 10% have panel capacity



Electric Vehicle Overview

Commercial

- ▶ EV drivers' income ins 2X the national average.
- ▶ Average time shopping increases when shoppers have EV plugged in during visit.

Example Zoning/Code Changes:

- ▶ Atlanta, 20% of new parking spaces must be EV ready
- ▶ Boulder, CO 240V charging circuits required for 10% of spaces with more than 25 spaces

Municipal Use Case #1 - Public/Common Parking

ChargePoint CT4000 or Similar

- ▶ Level 2 Charging up to 30Amp Output
- ▶ Robust Station Design Withstands Elements and Repeated Use
- ▶ Station Owned and Maintained by Municipality
- ▶ Municipality pays Electricity Costs
- ▶ Station Accessible to Public
- ▶ Driver Access with Mobile Device or RFID
- ▶ Municipality Sets Pricing Policy and Collects Payment from Driver
- ▶ Municipality Pays Annual Access Fee



Municipal Use Case #1

Ulster County Public Parking (Kingston)

- ▶ ChargePoint CT4000
- ▶ Level 2 Charging at 10+ sites throughout Ulster County
- ▶ Mix of public accessible and fleet charging
- ▶ Station Owned and Maintained by Municipality
- ▶ Workplace charging for County Employees
- ▶ Municipality pays Electricity Costs
- ▶ Stations Accessible to Public when not used for fleet
- ▶ Municipality does not charge for use





Municipal Use Case #2 DC Fast Charger

ABB Terra 54 or Similar

- ▶ DCFC 25-150kW+ Output
- ▶ Fully Charges Vehicles in as little as 20 minutes
- ▶ Station Owned and Maintained by Municipality
- ▶ Municipality pays Electricity Costs
- ▶ Station Accessible to Public
- ▶ Driver Access with Mobile Device or RFID
- ▶ Municipality Sets Pricing Policy and Collects Payment from Driver
- ▶ Municipality Pays Annual Access Fee



Municipal Use Case #2 NY Thruway Authority DCFC

- ▶ BTC Power 50kW
- ▶ (2) DCFC Stations at Thruway Rest Area
- ▶ Public Use Fast Charging
- ▶ Station Owned and Maintained by NYPA
- ▶ Station Owner pays Electricity Costs
- ▶ Stations Accessible to Public
- ▶ Station owner charges for use

Rebates and Incentives

Cash incentives for networked chargers

- ▶ NYDEC - ZEV Grant
- ▶ NYSERDA ChargeReady
- ▶ Power Utility Programs
- ▶ Federal Tax Credit



THANK YOU!

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