

Financial Information

May 2015: The financial information to be supplied in the Directors' binder will be generated as the Corporation begins business operations. This information includes:

- A. Corporation's Annual Report
- B. Operating Budget (including an estimated vs. actual budget)
- C. Corporation's Financial Audit for the last two fiscal years (including management letter and report on internal controls)
- D. Corporation's debt schedule listing applicable debt caps, new debt issuances and outstanding debt including refinancings, refundings and defeasements
- E. Corporation's current bond rating
- F. List of Corporation's leases
- G. List and brief description of use of real property owned by the Corporation
- H. Financial plan
- I. Current and projected capital budget