

# CAPITAL DISTRICT DATA

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## IRS Migration Data for the Capital District

### Derivation of the Data

The two primary factors considered in producing population estimates are natural growth (the net difference between births and deaths) and migration. While birth and death statistics are available from the New York State Department of Health, the primary source for migration data is the Internal Revenue Service. Using the information collected from federal tax returns, the IRS prepares annual tables showing both in- and out-migration figures for each county in the nation.

Since individuals are required to identify their primary residence on their federal tax returns, the Internal Revenue Service is able to compare the addresses submitted on an annual basis and generate data on the relocation patterns of tax filers migrating into or out of a particular county. For enumeration purposes, each individual return is considered a "household," while the number of exemptions is used as a proxy for the number of persons. Since the data are associated with tax returns, the IRS is

also able to calculate the aggregate taxable income reported by each "household."

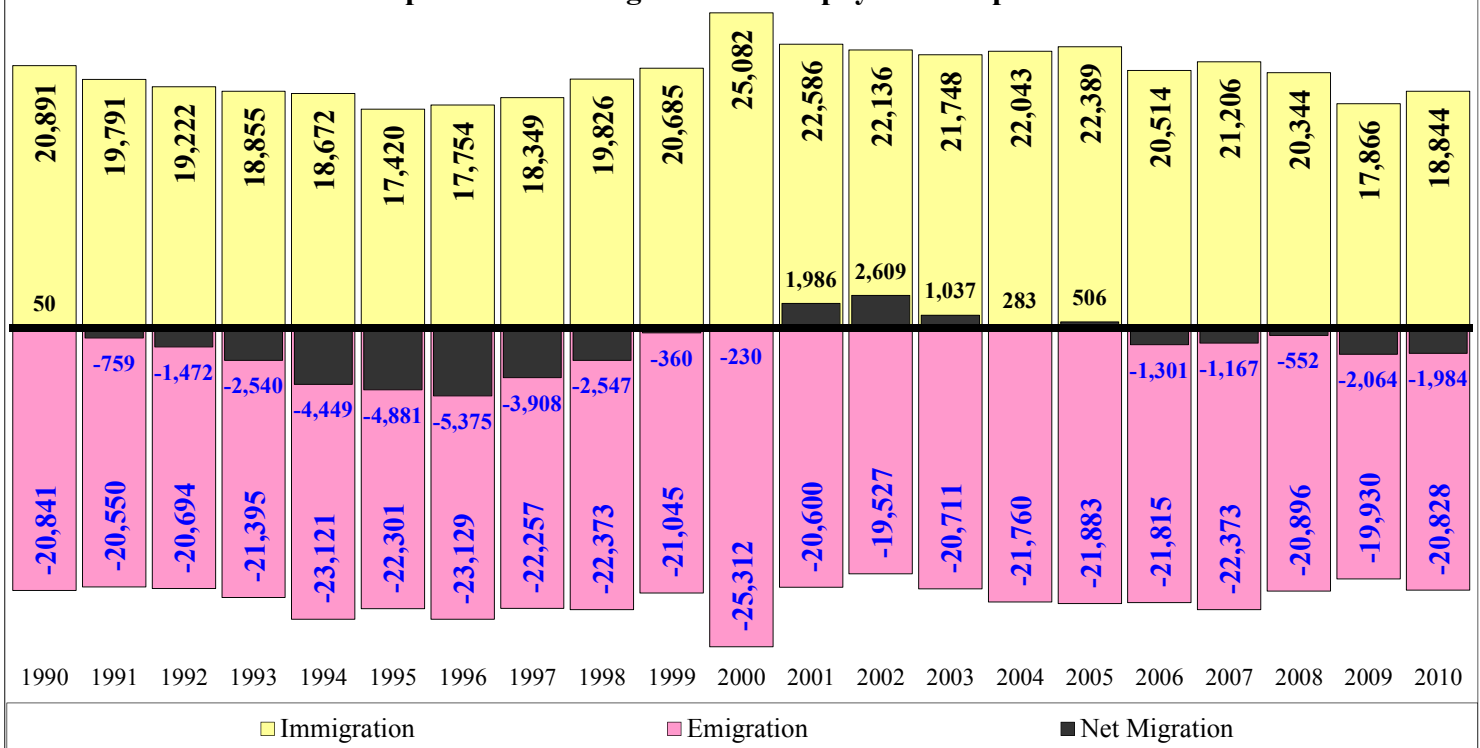
### Data Qualifications

Federal tax returns, unlike those of the State, do not list the filer's county of residence, so there will be significant (but consistent over time) errors in assigning returns to counties based on their zip codes. Since returns are matched using the social security number of the primary (first-listed) taxpayer, any errors in that number by either the taxpayer or IRS will lead to errors in identifying county migrants and non-migrants (i.e., recently relocated residents versus those who have resided in a county for at least two consecutive tax years).

The number of exemptions on an individual's tax return in consecutive years may vary due to births, deaths, marriages, divorces, and dependents whose changed status no longer allows them to be claimed as exemptions. The data only include tax returns where the primary taxpayer's social security

*continued on p. 2*

Capital District Migration of Taxpayers & Dependents



**Capital District Regional Planning Commission**  
 46 YEARS SERVICE TO ALBANY, RENSSELAER, SARATOGA, & SCHENECTADY COUNTIES

number was matched to a previous year's primary taxpayer; first-time tax filers are not included. Finally, the data do not include residents who did not file tax returns or were not claimed as exemptions on another county resident's tax return. For instance, IRS reported 605,401 total exemptions for the Region in 2000, which

represented only 76.2% of the U.S. Census Bureau's 2000 total population for the Region of 794,293. Accordingly, in the table, charts and diagrams that follow, it should be carefully noted that the IRS migration figures refer only to taxpayers and their dependents, and their aggregate, inflation-adjusted, taxable income.

**IRS Taxpayer & Dependent Migration Data**

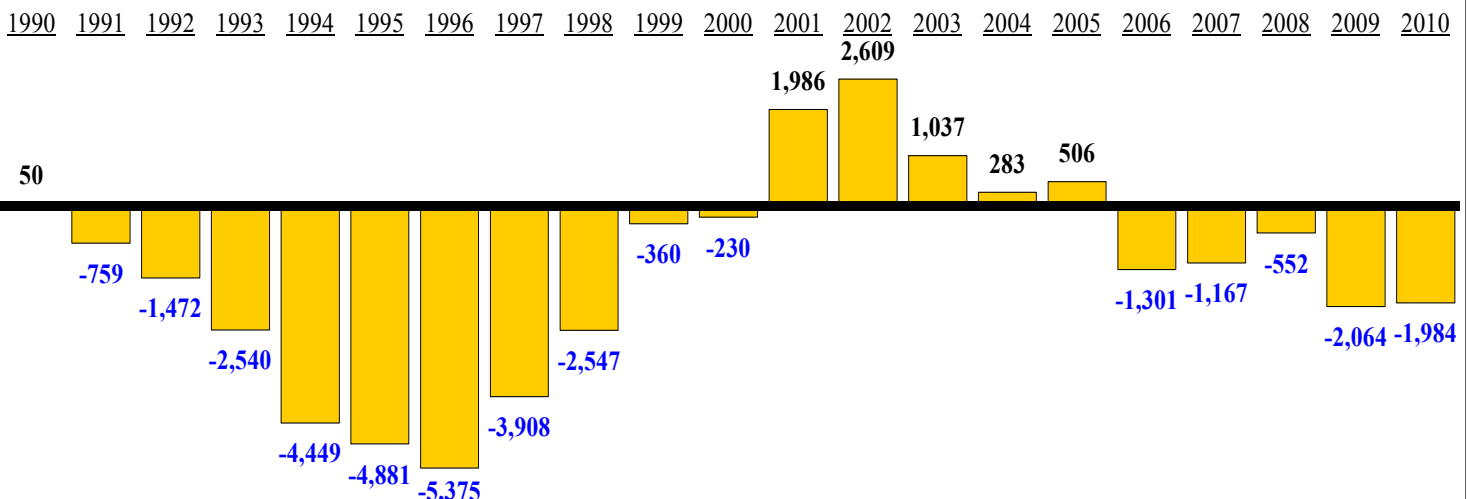
**IRS Aggregate Total Money Income Migration Data**

Albany County	2006	2007	2008	2009	2010	2006	2007	2008	2009	2010
Remained In County	221,697	224,913	226,748	224,784	223,485	\$7,448,244	\$7,770,860	\$7,798,610	\$7,345,101	\$7,452,320
<i>Net Migration From (+) or To (-)</i>										
Rensselaer County	-252	-374	17	-266	21	(\$3,442)	(\$9,175)	(\$1,987)	(\$7,386)	\$2,650
Saratoga County	-329	-437	-455	-560	-384	(\$12,717)	(\$18,766)	(\$16,014)	(\$23,926)	(\$17,590)
Schenectady County	-227	-417	-277	-548	-202	(\$7,411)	(\$9,973)	(\$10,183)	(\$14,989)	(\$4,780)
Outside the Region	-610	-554	71	-790	-679	(\$46,966)	(\$30,017)	(\$57,942)	(\$43,903)	(\$57,620)
<i>Net Migration</i>	-1,418	-1,782	-644	-2,164	-1,244	(\$70,536)	(\$67,930)	(\$86,125)	(\$90,205)	(\$77,340)
Rensselaer County	2006	2007	2008	2009	2010	2006	2007	2008	2009	2010
Remained In County	119,412	121,728	122,321	121,460	120,187	\$3,431,339	\$3,543,325	\$3,618,209	\$3,442,724	\$3,449,030
<i>Net Migration From (+) or To (-)</i>										
Albany County	252	374	-17	266	-21	\$3,442	\$9,175	\$1,987	\$7,386	(\$2,650)
Saratoga County	-101	-157	-115	-205	-100	(\$1,718)	(\$5,590)	(\$4,911)	(\$6,202)	(\$3,600)
Schenectady County	20	-103	-20	-129	-36	\$292	(\$3,218)	\$546	(\$3,844)	(\$1,560)
Outside the Region	-160	-206	-498	-478	-528	(\$6,810)	(\$19,420)	(\$20,536)	(\$22,919)	(\$19,850)
<i>Net Migration</i>	11	-92	-650	-546	-685	(\$4,794)	(\$19,053)	(\$22,915)	(\$25,579)	(\$27,660)
Saratoga County	2006	2007	2008	2009	2010	2006	2007	2008	2009	2010
Remained In County	172,383	176,750	178,922	178,126	179,056	\$5,678,861	\$5,928,021	\$6,045,082	\$5,772,823	\$5,915,410
<i>Net Migration From (+) or To (-)</i>										
Albany County	329	437	455	560	384	\$12,717	\$18,766	\$16,014	\$23,926	\$17,590
Rensselaer County	101	157	115	205	100	\$1,718	\$5,590	\$4,911	\$6,202	\$3,600
Schenectady County	83	111	298	270	229	\$2,130	\$6,983	\$10,975	\$12,051	\$10,220
Outside the Region	-126	33	102	-362	-195	\$2,769	(\$3,931)	\$15,935	(\$15,900)	\$10,490
<i>Net Migration</i>	387	738	970	673	518	\$19,334	\$27,408	\$47,835	\$26,280	\$41,900
Schenectady County	2006	2007	2008	2009	2010	2006	2007	2008	2009	2010
Remained In County	118,190	120,364	121,804	121,280	120,725	\$3,522,073	\$3,633,134	\$3,619,689	\$3,442,004	\$3,469,240
<i>Net Migration From (+) or To (-)</i>										
Albany County	227	417	277	548	202	\$7,411	\$9,973	\$10,183	\$14,989	\$4,780
Rensselaer County	-20	103	20	129	36	(\$292)	\$3,218	(\$546)	\$3,844	\$1,560
Saratoga County	-83	-111	-298	-270	-229	(\$2,130)	(\$6,983)	(\$10,975)	(\$12,051)	(\$10,220)
Outside the Region	-405	-440	-227	-434	-582	(\$32,088)	(\$13,207)	(\$12,156)	(\$23,480)	(\$19,170)
<i>Net Migration</i>	-281	-31	-228	-27	-573	(\$27,099)	(\$6,999)	(\$13,494)	(\$16,698)	(\$23,050)
Capital District	2006	2007	2008	2009	2010	2006	2007	2008	2009	2010
Remained In Region	647,348	659,768	665,277	661,942	658,013	\$20,494,179	\$21,306,589	\$21,496,974	\$20,428,442	\$20,654,600
Immigration	20,514	21,206	20,344	17,866	18,844	\$587,735	\$610,240	\$568,838	\$445,763	\$508,940
Emigration	21,815	22,373	20,896	19,930	20,828	\$670,830	\$676,815	\$643,537	\$551,964	\$595,090
<i>Net Migration</i>	-1,301	-1,167	-552	-2,064	-1,984	(\$83,095)	(\$66,575)	(\$74,699)	(\$106,202)	(\$86,150)

Source: U.S. Dept. of the Treasury, Internal Revenue Service.

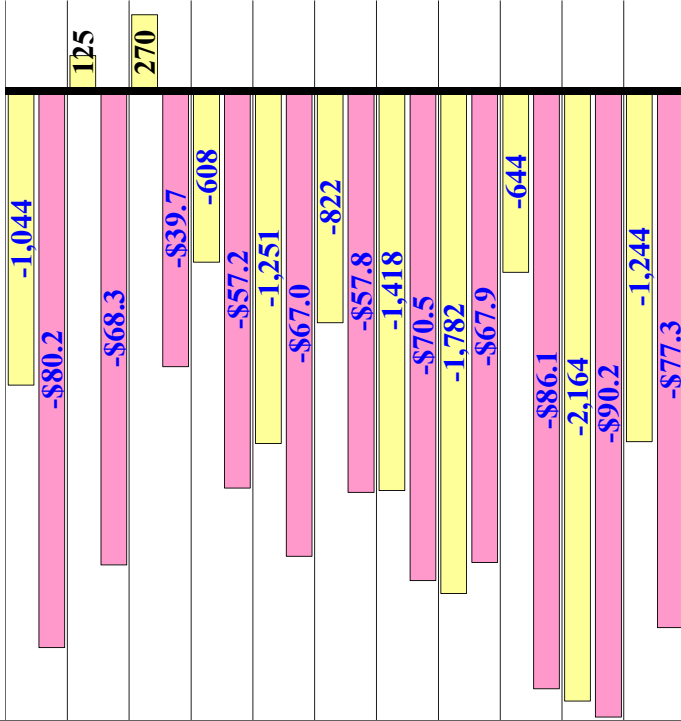
Income in 1,000s of 2010 Constant Dollars.

**Capital District Net Migration of Taxpayers & Dependents**



### Albany County Net Migration of Taxpayers & Dependents and Aggregate Constant-Dollar Income

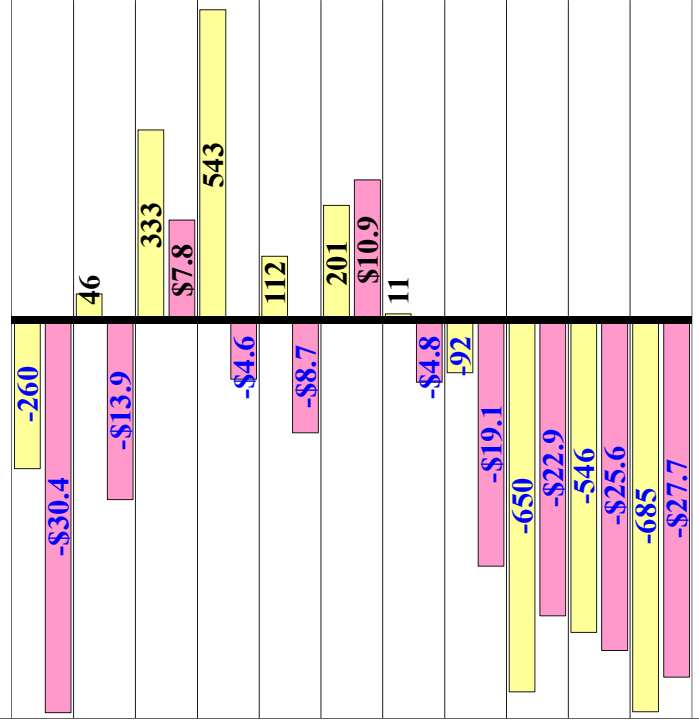
2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010



■ Taxpayers & Dependents  
■ Aggregate Constant Dollar Income (in Millions)

### Rensselaer County Net Migration of Taxpayers & Dependents and Aggregate Constant-Dollar Income

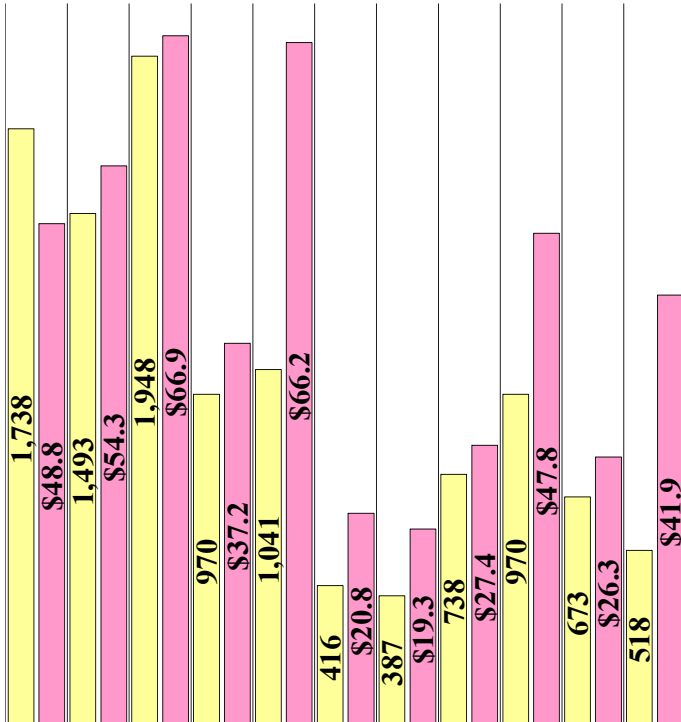
2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010



■ Taxpayers & Dependents  
■ Aggregate Constant Dollar Income (in Millions)

### Saratoga County Net Migration of Taxpayers & Dependents and Aggregate Constant-Dollar Income

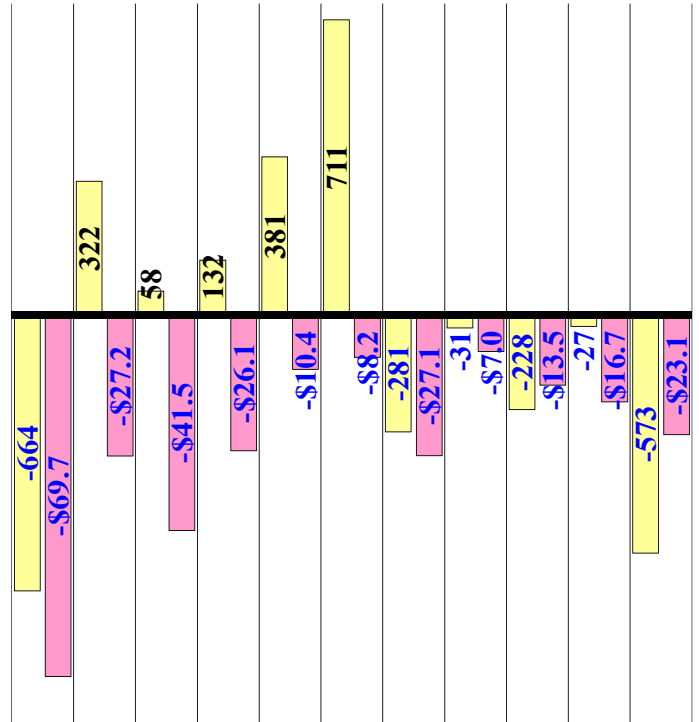
2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010



■ Taxpayers & Dependents  
■ Aggregate Constant Dollar Income (in Millions)

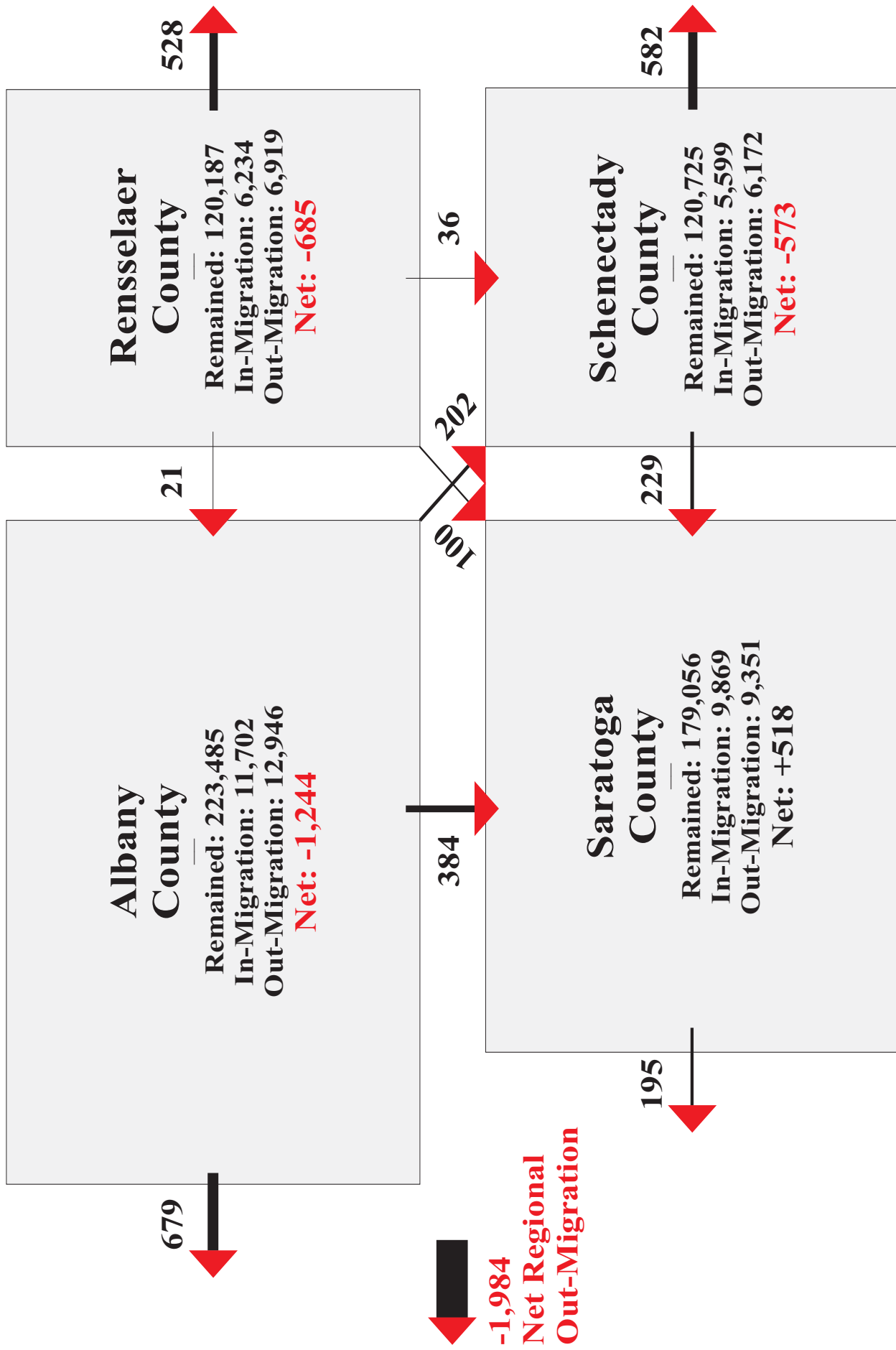
### Schenectady County Net Migration of Taxpayers & Dependents and Aggregate Constant-Dollar Income

2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010



■ Taxpayers & Dependents  
■ Aggregate Constant Dollar Income (in Millions)

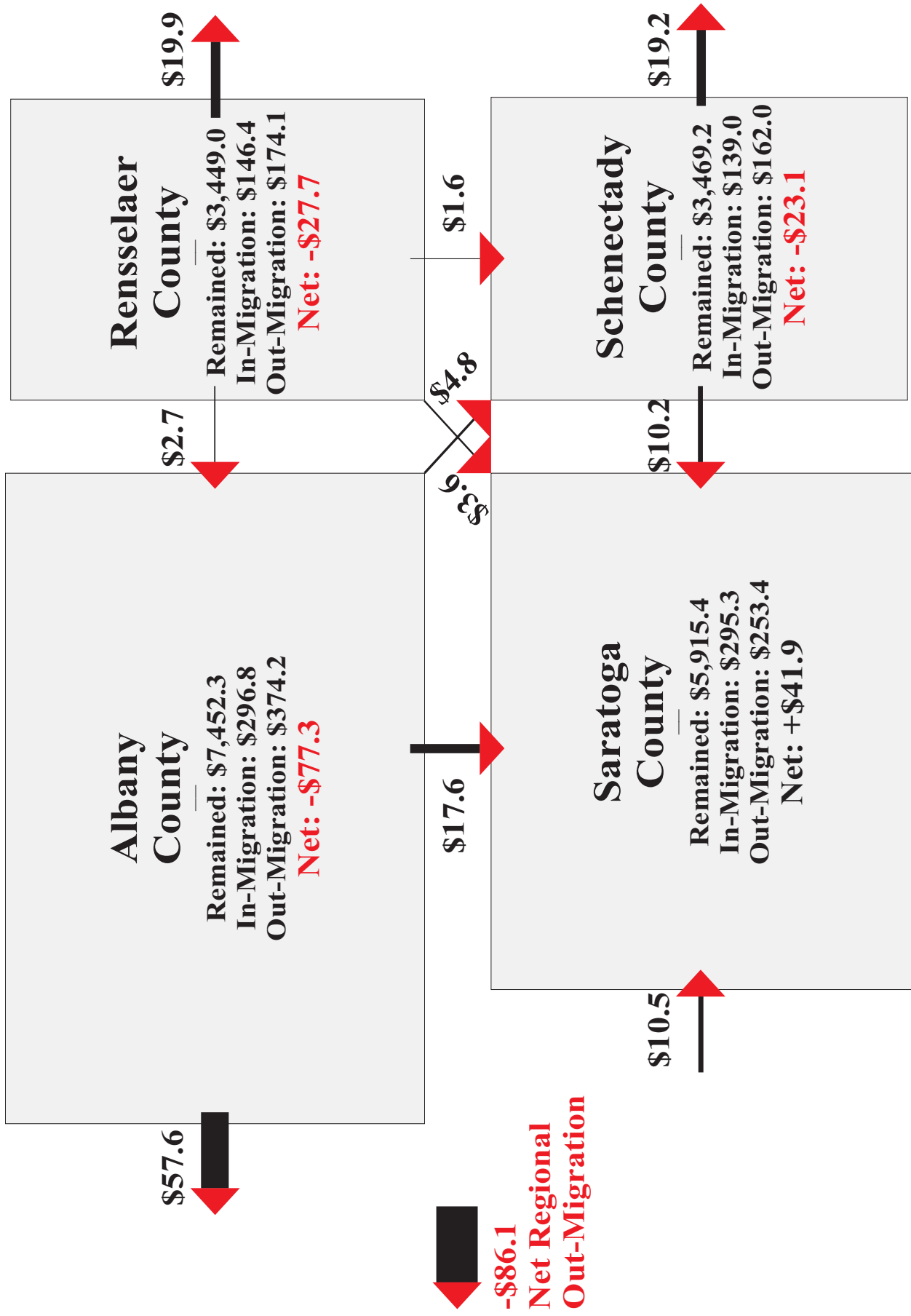
# 2010 Capital District Net Migration of Taxpayers & Dependents



The areas of the rectangles and the arrow shafts (not including the triangular heads) are proportional to their associated values.

Prepared by the Capital District Regional Planning Commission. Source: U.S. Dept. of the Treasury, Internal Revenue Service.

# 2010 Capital District Net Migration of Aggregate Taxable Income



The areas of the rectangles and the arrow shafts (not including the triangular heads) are proportional to their associated values. Prepared by the Capital District Regional Planning Commission. Source: Internal Revenue Service. Income in Millions of Dollars.

## Employment, Unemployment, & Unemployment Rates

Employment	Aug 12	Sep 12	Oct 12	Nov 12	Dec 12	Jan 13	Feb 13	Mar 13	Apr 13	May 13	Jun 13	Jul 13	Aug 13
Albany County	143.8	142.6	144.8	144.3	142.8	141.8	141.9	142.2	143.4	144.6	147.4	147.9	147.7
Rensselaer County	75.8	75.1	76.3	76.0	75.4	74.8	74.9	75.1	75.7	76.3	77.8	78.1	78.0
Saratoga County	108.5	107.6	109.3	108.9	108.6	107.9	107.9	108.2	109.1	110.0	112.1	112.5	112.4
Schenectady County	68.9	68.3	69.4	69.1	68.7	68.2	68.3	68.4	69.0	69.6	70.9	71.2	71.1
Capital District Region	397.0	393.6	399.8	398.3	395.5	392.7	393.0	393.9	397.2	400.5	408.2	409.7	409.2
Unemployment	Aug 12	Sep 12	Oct 12	Nov 12	Dec 12	Jan 13	Feb 13	Mar 13	Apr 13	May 13	Jun 13	Jul 13	Aug 13
Albany County	12.4	11.4	11.2	10.3	10.9	12.4	11.4	10.3	9.5	9.7	10.1	10.2	9.9
Rensselaer County	6.8	6.1	6.1	5.8	6.1	7.3	6.8	6.3	5.5	5.3	5.7	5.7	5.8
Saratoga County	8.1	8.0	7.9	7.4	8.2	9.4	8.9	8.0	7.1	6.7	6.7	6.6	6.4
Schenectady County	6.3	6.0	5.8	5.5	5.7	6.5	6.1	5.6	5.1	5.2	5.3	5.3	5.3
Capital District Region	33.6	31.5	31.0	29.0	30.9	35.6	33.2	30.2	27.2	26.9	27.8	27.8	27.4
Unemployment Rates	Aug 12	Sep 12	Oct 12	Nov 12	Dec 12	Jan 13	Feb 13	Mar 13	Apr 13	May 13	Jun 13	Jul 13	Aug 13
Albany County	8.0%	7.4%	7.2%	6.7%	7.1%	8.0%	7.4%	6.8%	6.2%	6.3%	6.4%	6.4%	6.3%
Rensselaer County	8.2%	7.6%	7.5%	7.0%	7.5%	8.9%	8.3%	7.8%	6.7%	6.5%	6.8%	6.9%	6.9%
Saratoga County	6.9%	6.9%	6.8%	6.4%	7.0%	8.0%	7.6%	6.9%	6.1%	5.8%	5.7%	5.6%	5.4%
Schenectady County	8.3%	8.0%	7.7%	7.4%	7.7%	8.6%	8.2%	7.5%	6.8%	6.9%	6.9%	7.0%	6.9%
Capital District Region	7.8%	7.4%	7.2%	6.8%	7.2%	8.3%	7.8%	7.1%	6.4%	6.3%	6.4%	6.4%	6.3%
New York State	8.8%	8.2%	8.3%	7.9%	8.2%	9.3%	8.8%	8.0%	7.3%	7.4%	7.6%	7.6%	7.5%
United States	8.2%	7.6%	7.5%	7.4%	7.6%	8.5%	8.1%	7.6%	7.1%	7.3%	7.8%	7.7%	7.3%

Source: New York State Department of Labor

Employment & Unemployment figures in 1,000s



### Capital District Regional Planning Commission

One Park Place, Suite 102, Albany, New York 12205

Phone: 518-453-0850

E-mail: [cdrpc@cdrpc.org](mailto:cdrpc@cdrpc.org)

Fax: 518-453-0856

Web Site: <http://cdrpc.org>

James D. Shaughnessy, Chair

Rocco A. Ferraro, AICP, Executive Director

Joanna H. King, Editor

## Environmental Quality Review Act Workshop

Wednesday, December 4, 2013 .....5:00pm to 9:00pm

Bulmer Telecommunications Center,

Hudson Valley Community College, Troy, New York

Workshop is free.

Registration deadline: Monday, November 25, 2013

5:30 pm – 7:30 pm

*State Environmental Quality Review Act (SEQRA) Basics*

This introduction to the State Environmental Quality Review Act includes an overview of the environmental assessment form (EAF), Type I, Type II, and Unlisted actions and the procedure leading up to making a positive or negative declaration on a project's potential to have an adverse impact on the environment. The relationship between the administration of local regulations and SEQRA will also be discussed.

7:45 pm – 9:00 pm

*SEQR: New Environmental Assessment Forms (EAFs)*

The New York State Department of Environmental Conservation released the new EAFs for State Environmental Quality Review on October 7, 2013. This course is a brief introduction to the new forms, in which the online workbook for the EAFs will be demonstrated and the soon-to-be-released mapping software described. Some instruction will be provided for completing the forms, as well as on the threshold of project that deems the short form more appropriate than the full EAF. There will also be a brief discussion of some changes to the SEQRA regulations (6 NYCRR Part 617) that are being considered for the near future.

For more information, contact CDRPC: [donna@cdrpc.org](mailto:donna@cdrpc.org) or (518) 453-0850

## Consumer Price Index

2011-12 Percent Change in CPI: 2.069337%

Unadjusted CPI	Aug 12	Sep 12	Oct 12	Nov 12	Dec 12	Jan 13	Feb 13	Mar 13	Apr 13	May 13	Jun 13	Jul 13	Aug 13
U.S. City Average	230.4	231.4	231.3	230.2	229.6	230.3	232.2	232.8	232.5	232.9	233.5	233.6	233.9
Northeast Urban Average	246.3	247.4	247.6	247.1	246.5	247.3	248.7	248.7	248.5	248.6	248.9	249.4	249.9
% Change From Same Month in Previous Year	Aug 11-Aug 12	Sep 11-Sep 12	Oct 11-Oct 12	Nov 11-Nov 12	Dec 11-Dec 12	Jan 12-Jan 13	Feb 12-Feb 13	Mar 12-Mar 13	Apr 12-Apr 13	May 12-May 13	Jun 12-Jun 13	Jul 12-Jul 13	Aug 12-Aug 13
U.S. City Average	1.7%	2.0%	2.2%	1.8%	1.7%	1.6%	2.0%	1.5%	1.1%	1.4%	1.8%	2.0%	1.5%
Northeast Urban Average	1.3%	1.7%	1.9%	1.8%	1.8%	1.8%	2.0%	1.5%	1.1%	1.2%	1.5%	1.8%	1.5%

Source: U.S. Department of Labor, Bureau of Labor Statistics

1982-84 = 100

Note: Data are NOT Seasonally Adjusted