

CAPITAL DISTRICT DATA

SEPTEMBER/OCTOBER 2012

VOLUME 35, NUMBER 5

Regional Taxable Sales

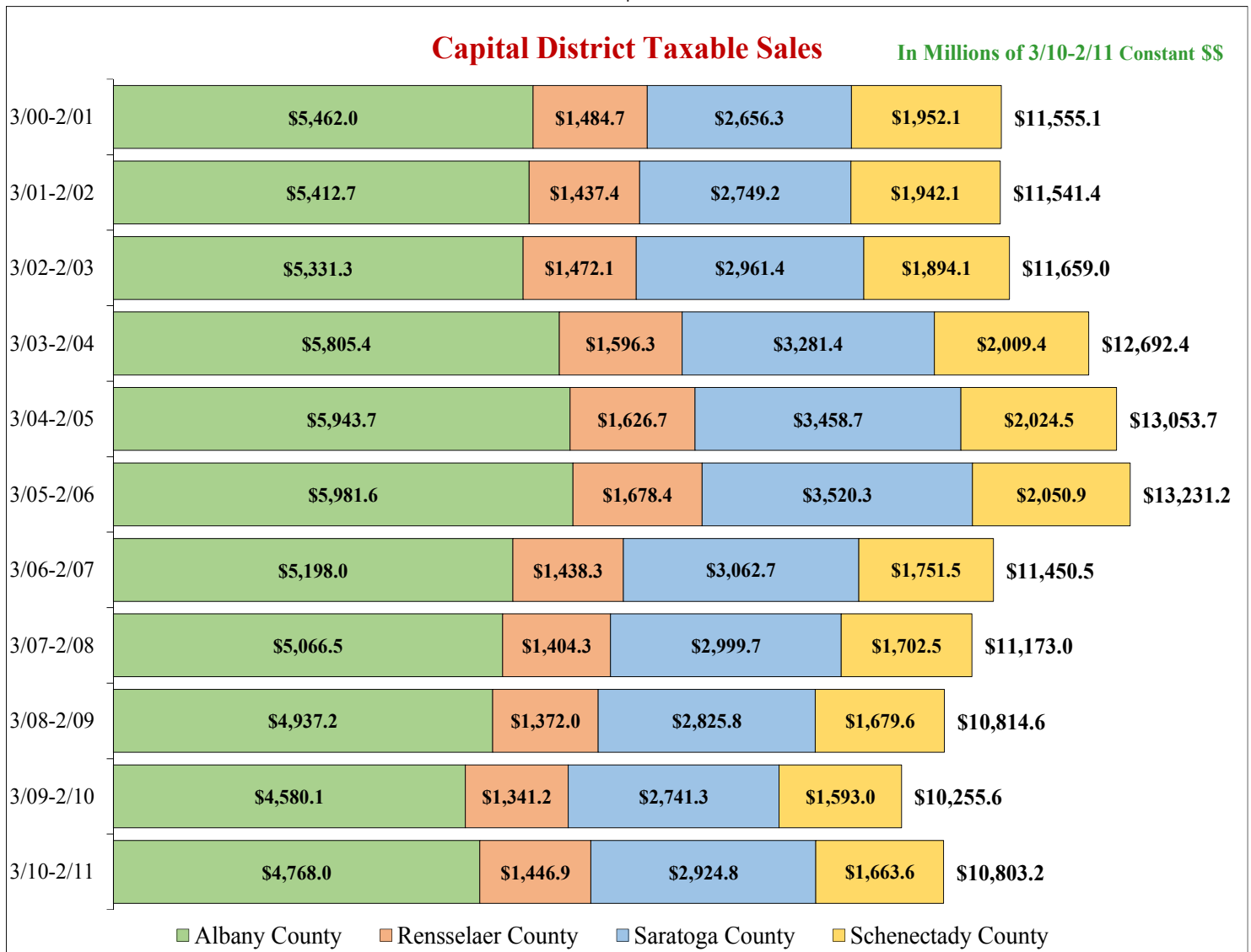
CDRPC recently received the latest report from the N.Y.S. Dept. of Taxation & Finance on Taxable Sales and Purchases by county and industry. Taxable sales include nearly all retail sales of tangible personal property and certain services, while taxable purchases represent the value of tangible personal property or services purchased for use in business operations (which would otherwise be subject to tax) on which no sales tax was previously paid.

The report presents data derived from vendor and purchaser information reported on State sales tax returns. While the report contains separate tables

for sales subject to the State sales tax and sales subject only to individual county sales taxes (e.g., residential energy sales), the charts and tables below are based on State-taxable sales for consistency.

Data for the most recent period are provisional due to late payments, amended returns, audit changes, missing industry codes, and incorrect allocation of sales to some counties by vendors.

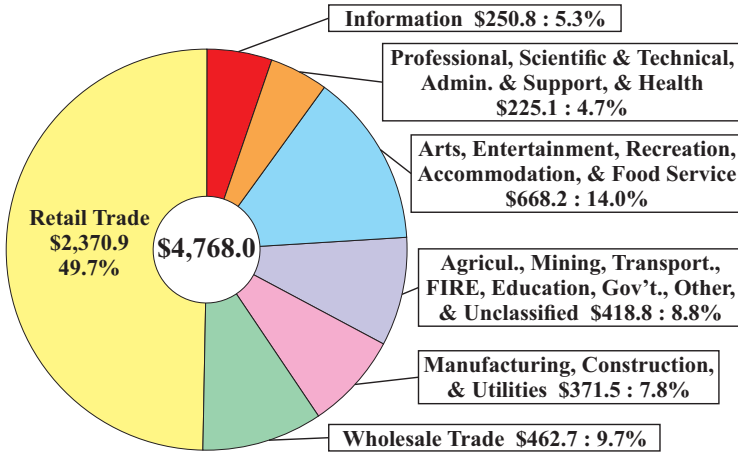
Note: The complete taxable sales reports are available on the Dept. of Taxation & Finance site at: http://www.tax.ny.gov/research/stats/statistics/sales_tax_statistical_reports.htm



Capital District Regional Planning Commission
 45 YEARS SERVICE TO ALBANY, RENSSELAER, SARATOGA, & SCHENECTADY COUNTIES

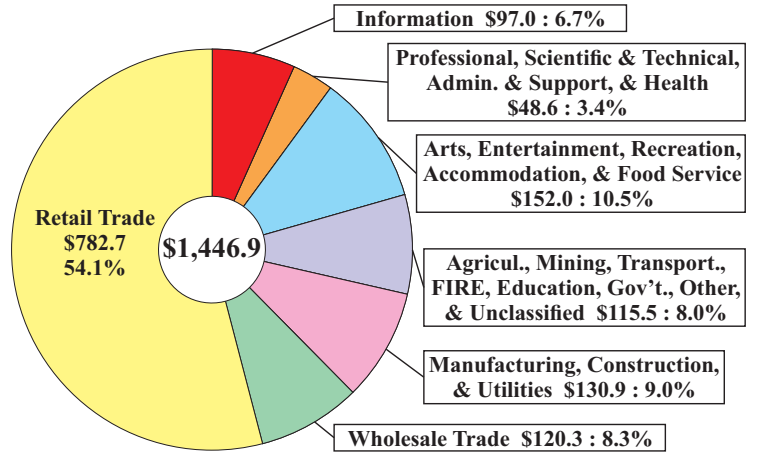
Distribution of Total Taxable Sales by Sector: Mar 10-Feb 11

Albany County



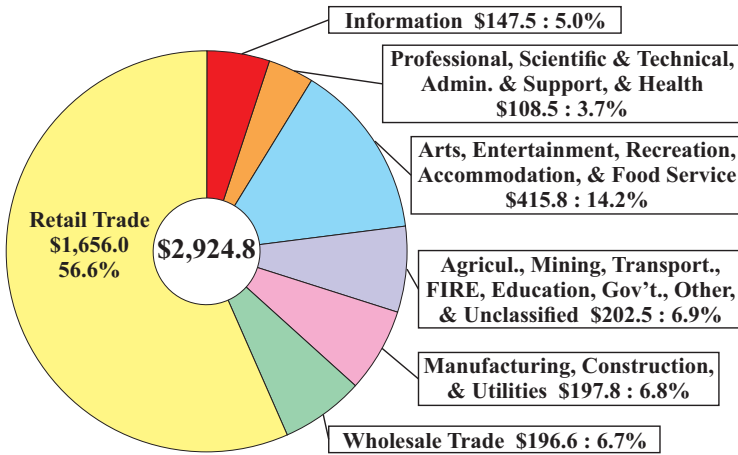
Sales in Millions of \$

Rensselaer County



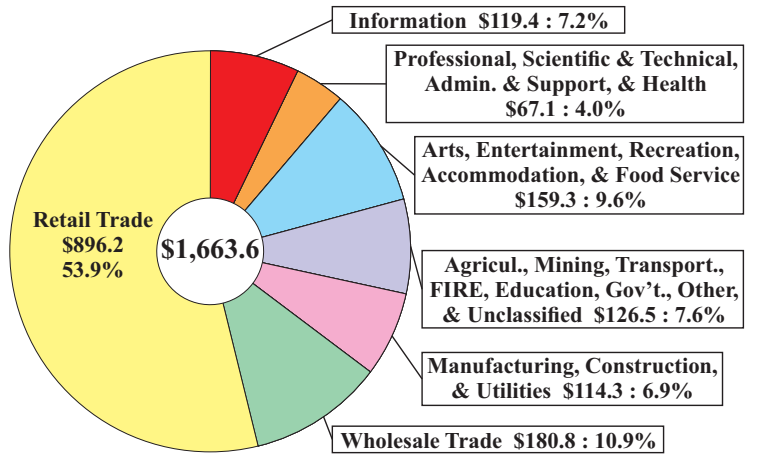
Sales in Millions of \$

Saratoga County



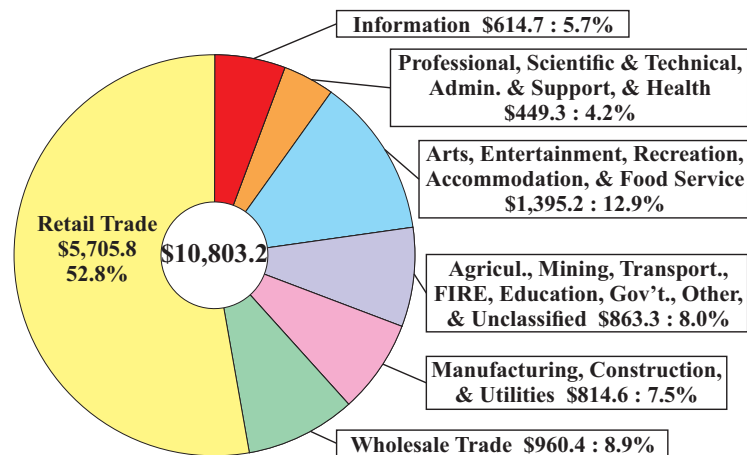
Sales in Millions of \$

Schenectady County



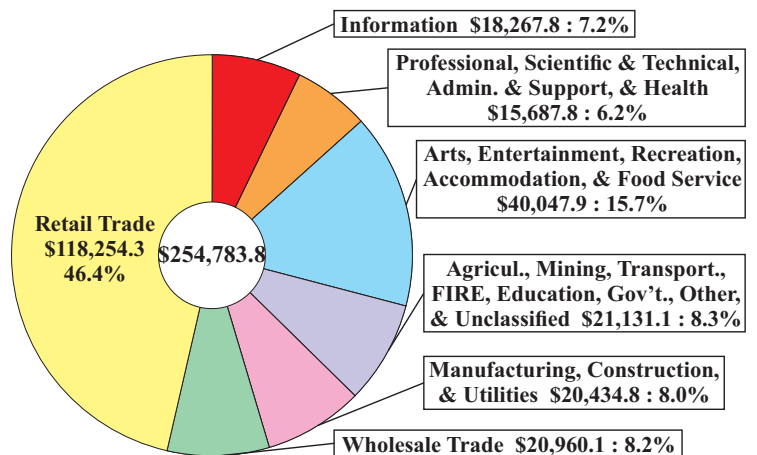
Sales in Millions of \$

Capital District Region



Sales in Millions of \$

New York State



Sales in Millions of \$

Capital District Taxable Sales by County & Industry

Selling Period Totals in Mar 10-Feb 11 Constant Dollars	Albany County			Rensselaer County		
	Mar 08-Feb 09	Mar 09-Feb 10	Mar 10-Feb 11	Mar 08-Feb 09	Mar 09-Feb 10	Mar 10-Feb 11
Utilities (excl. residential energy)	\$147,236,829	\$115,620,353	\$122,322,285	\$35,478,355	\$31,484,638	\$37,403,994
Construction	\$112,985,991	\$104,121,457	\$114,562,333	\$34,393,517	\$29,005,800	\$31,393,382
Manufacturing	\$140,601,204	\$128,063,587	\$134,653,527	\$38,154,922	\$38,107,719	\$62,100,044
Wholesale Trade	\$507,846,646	\$451,690,936	\$462,737,035	\$110,004,900	\$107,252,332	\$120,251,426
Retail Trade Total	\$2,281,623,506	\$2,228,430,332	\$2,370,921,299	\$731,142,941	\$731,916,889	\$782,676,853
<i>Motor Vehicles & Parts</i>	\$540,975,962	\$544,783,878	\$539,980,594	\$240,206,295	\$237,428,474	\$244,746,484
<i>Furniture & Home Furnishings</i>	\$127,510,693	\$116,793,931	\$113,426,181	\$18,190,698	\$16,547,554	\$16,202,011
<i>Electronics & Appliances</i>	\$74,845,044	\$94,161,254	\$86,169,078	\$11,291,307	\$11,652,524	\$12,546,453
<i>Building Materials & Garden Equipment</i>	\$256,395,379	\$236,643,958	\$233,233,689	\$90,831,586	\$82,368,262	\$78,439,558
<i>Food & Beverage</i>	\$211,121,097	\$234,644,837	\$242,684,460	\$95,101,501	\$103,813,565	\$105,137,847
<i>Health & Personal Care</i>	\$68,074,811	\$71,242,719	\$72,396,394	\$19,833,591	\$19,559,176	\$19,783,292
<i>Gasoline Stations</i>	\$108,558,845	\$106,111,295	\$95,455,466	\$57,788,832	\$59,731,300	\$60,677,435
<i>Clothing (excl. local sales)</i>	\$106,456,494	\$110,659,635	\$199,543,798	\$5,668,297	\$5,205,686	\$9,076,954
<i>Sporting Goods, Hobby, Book & Music Stores</i>	\$128,220,397	\$119,875,401	\$128,931,301	\$4,347,802	\$4,449,701	\$5,521,557
<i>General Merchandise</i>	\$437,729,041	\$378,839,264	\$442,244,640	\$127,441,596	\$126,698,614	\$132,320,258
<i>Miscellaneous Retail</i>	\$146,028,609	\$139,756,816	\$129,433,778	\$29,947,665	\$30,156,311	\$32,940,533
<i>Nonstore Retail</i>	\$75,707,135	\$74,917,344	\$87,421,920	\$30,493,773	\$34,305,724	\$65,284,471
Information	\$367,207,320	\$256,780,704	\$250,750,556	\$98,568,668	\$97,067,254	\$97,047,717
Professional, Scientific, & Technical	\$94,286,849	\$95,590,763	\$84,451,088	\$24,597,431	\$15,577,110	\$15,393,575
Administrative/Support Services	\$139,770,522	\$132,018,025	\$130,789,622	\$35,392,500	\$34,098,061	\$31,610,759
Health Care	\$9,983,478	\$10,141,429	\$9,834,702	\$1,570,678	\$2,265,098	\$1,564,541
Arts, Entertainment, & Recreation	\$28,464,867	\$26,624,011	\$24,931,602	\$8,645,064	\$8,341,185	\$8,324,288
Accommodation & Food Services Total	\$662,272,502	\$648,333,785	\$643,263,644	\$137,357,041	\$136,616,432	\$143,628,042
<i>Food Services</i>	\$513,063,737	\$514,375,288	\$506,367,381	\$125,430,587	\$124,625,093	\$130,354,504
<i>Accommodation</i>	\$149,208,765	\$133,958,497	\$136,896,263	\$11,926,454	\$11,991,339	\$13,273,538
Other Services Total	\$165,525,603	\$145,829,849	\$154,990,748	\$52,804,009	\$52,070,348	\$53,841,110
<i>Repair & Maintenance</i>	\$128,875,545	\$116,042,926	\$123,617,739	\$47,200,422	\$45,902,845	\$46,863,850
<i>Personal & Laundry Services</i>	\$25,871,690	\$20,138,489	\$21,009,861	\$3,431,229	\$4,090,815	\$4,681,729
<i>All Other Services</i>	\$10,778,368	\$9,648,433	\$10,363,148	\$2,172,358	\$2,076,687	\$2,295,531
Ag., Mining, Trans., FIRE, Educ., & Govt.	\$258,280,163	\$226,345,877	\$248,930,962	\$59,332,528	\$54,484,740	\$55,883,874
Unclassified by Industry	\$21,065,227	\$10,478,828	\$14,861,777	\$4,510,522	\$2,920,400	\$5,731,098
Total	\$4,937,150,708	\$4,580,069,936	\$4,768,001,180	\$1,371,953,076	\$1,341,208,005	\$1,446,850,703

Selling Period Totals in Mar 10-Feb 11 Constant Dollars	Saratoga County			Schenectady County		
	Mar 08-Feb 09	Mar 09-Feb 10	Mar 10-Feb 11	Mar 08-Feb 09	Mar 09-Feb 10	Mar 10-Feb 11
Utilities (excl. residential energy)	\$65,604,483	\$55,745,889	\$56,838,215	\$38,154,761	\$29,920,918	\$33,436,822
Construction	\$66,225,052	\$61,934,837	\$61,035,594	\$36,385,883	\$38,222,046	\$44,563,751
Manufacturing	\$86,585,969	\$69,363,026	\$79,968,269	\$47,728,094	\$37,787,000	\$36,290,206
Wholesale Trade	\$202,026,198	\$185,539,118	\$196,616,052	\$190,060,923	\$175,543,181	\$180,772,282
Retail Trade Total	\$1,540,527,329	\$1,535,054,840	\$1,656,002,636	\$876,451,735	\$856,143,592	\$896,211,805
<i>Motor Vehicles & Parts</i>	\$433,889,012	\$411,394,520	\$441,132,369	\$269,156,592	\$259,199,841	\$259,322,035
<i>Furniture & Home Furnishings</i>	\$56,630,823	\$50,484,645	\$52,644,116	\$26,282,616	\$25,790,910	\$25,840,078
<i>Electronics & Appliances</i>	\$24,234,643	\$56,323,456	\$54,219,529	\$18,270,270	\$18,665,402	\$16,622,721
<i>Building Materials & Garden Equipment</i>	\$240,110,439	\$223,798,926	\$219,732,865	\$113,328,724	\$102,603,884	\$107,597,913
<i>Food & Beverage</i>	\$143,027,030	\$159,541,038	\$163,986,739	\$85,260,411	\$93,267,135	\$98,601,358
<i>Health & Personal Care</i>	\$33,757,333	\$40,909,803	\$37,940,984	\$31,061,702	\$24,996,031	\$24,640,392
<i>Gasoline Stations</i>	\$95,091,967	\$95,324,389	\$98,070,579	\$58,857,022	\$60,685,285	\$63,354,793
<i>Clothing (excl. local sales)</i>	\$38,131,115	\$45,924,037	\$79,107,078	\$20,795,913	\$19,195,496	\$32,603,201
<i>Sporting Goods, Hobby, Book & Music Stores</i>	\$56,152,682	\$57,446,798	\$61,426,435	\$17,175,074	\$15,729,421	\$15,698,627
<i>General Merchandise</i>	\$282,675,933	\$252,152,617	\$290,717,283	\$162,780,454	\$164,373,989	\$178,234,902
<i>Miscellaneous Retail</i>	\$84,750,635	\$83,465,032	\$82,471,014	\$42,525,770	\$40,403,274	\$41,024,609
<i>Nonstore Retail</i>	\$52,075,719	\$58,289,580	\$74,553,645	\$30,957,187	\$31,232,924	\$32,671,176
Information	\$142,714,340	\$137,524,669	\$147,531,889	\$135,037,612	\$120,763,351	\$119,360,093
Professional, Scientific, & Technical	\$30,932,217	\$25,769,719	\$29,241,305	\$37,155,588	\$17,542,725	\$22,319,712
Administrative/Support Services	\$81,292,298	\$79,011,098	\$77,433,481	\$46,445,200	\$45,606,594	\$42,516,778
Health Care	\$1,733,963	\$2,119,031	\$1,857,016	\$1,690,237	\$2,351,425	\$2,269,347
Arts, Entertainment, & Recreation	\$32,311,650	\$32,761,370	\$31,160,983	\$6,556,812	\$6,651,252	\$6,687,686
Accommodation & Food Services Total	\$363,693,550	\$363,631,552	\$384,607,428	\$150,048,551	\$150,915,111	\$152,640,860
<i>Food Services</i>	\$296,479,975	\$299,570,791	\$312,643,434	\$139,782,737	\$140,927,463	\$141,831,962
<i>Accommodation</i>	\$67,213,575	\$64,060,761	\$71,963,994	\$10,265,815	\$9,987,647	\$10,808,898
Other Services Total	\$86,558,701	\$82,972,295	\$84,682,564	\$52,651,454	\$53,651,011	\$54,610,575
<i>Repair & Maintenance</i>	\$75,264,023	\$72,455,248	\$74,497,044	\$46,497,064	\$48,560,479	\$48,613,919
<i>Personal & Laundry Services</i>	\$9,912,800	\$8,932,186	\$8,653,099	\$3,230,442	\$2,252,398	\$2,578,252
<i>All Other Services</i>	\$1,381,879	\$1,584,861	\$1,532,421	\$2,923,948	\$2,838,134	\$3,418,404
Ag., Mining, Trans., FIRE, Educ., & Govt.	\$108,653,047	\$104,072,279	\$110,688,438	\$57,277,840	\$53,897,312	\$66,001,744
Unclassified by Industry	\$16,980,524	\$5,821,030	\$7,106,844	\$4,004,696	\$3,975,475	\$5,931,227
Total	\$2,825,839,322	\$2,741,320,754	\$2,924,770,714	\$1,679,649,387	\$1,592,970,993	\$1,663,612,888

Source: New York State Department of Taxation & Finance, Office of Tax Policy Analysis

Prepared by the Capital District Regional Planning Commission

The entire dataset, from reporting years 3/96-2/97 through 3/10-2/11, is available on CDRPC's web site for the four counties, the Region, & New York State.



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Employment, Unemployment, & Unemployment Rates

Employment	Sep 11	Oct 11	Nov 11	Dec 11	Jan 12	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Aug 12	Sep 12
Albany County	142.5	143.1	142.1	142.1	140.8	142.1	142.7	143.3	144.0	146.0	145.2	143.8	142.7
Rensselaer County	74.7	75.0	74.5	74.9	74.2	74.9	75.2	75.5	75.9	76.9	76.5	75.8	75.2
Saratoga County	110.0	110.4	109.6	107.3	106.3	107.3	107.7	108.1	108.7	110.2	109.6	108.5	107.7
Schenectady County	68.5	68.8	68.3	68.1	67.5	68.1	68.4	68.6	69.0	70.0	69.6	68.9	68.4
Capital District Region	395.7	397.3	394.5	392.4	388.8	392.4	394.0	395.5	397.6	403.1	400.9	397.0	394.0
Unemployment	Sep 11	Oct 11	Nov 11	Dec 11	Jan 12	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Aug 12	Sep 12
Albany County	10.6	10.0	10.0	10.3	11.5	11.5	11.0	10.6	11.5	12.5	12.7	12.4	11.5
Rensselaer County	5.6	5.3	5.5	6.0	7.1	7.1	6.7	6.3	6.5	6.9	7.1	6.8	6.1
Saratoga County	7.1	6.9	7.1	7.5	8.7	8.9	8.2	7.7	8.3	8.5	8.4	8.1	8.0
Schenectady County	5.3	5.1	5.2	5.4	6.1	6.1	5.7	5.7	6.0	6.4	6.4	6.3	6.0
Capital District Region	28.6	27.3	27.8	29.2	33.4	33.6	31.6	30.3	32.3	34.3	34.6	33.6	31.6
Unemployment Rates	Sep 11	Oct 11	Nov 11	Dec 11	Jan 12	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Aug 12	Sep 12
Albany County	6.9%	6.5%	6.6%	6.7%	7.6%	7.5%	7.1%	6.9%	7.4%	7.9%	8.1%	8.0%	7.4%
Rensselaer County	7.0%	6.6%	6.9%	7.4%	8.8%	8.7%	8.2%	7.7%	7.8%	8.3%	8.5%	8.2%	7.6%
Saratoga County	6.1%	5.9%	6.1%	6.6%	7.6%	7.6%	7.1%	6.7%	7.1%	7.2%	7.1%	6.9%	7.0%
Schenectady County	7.2%	6.8%	7.0%	7.3%	8.2%	8.3%	7.7%	7.7%	8.0%	8.3%	8.4%	8.3%	8.0%
Capital District Region	6.7%	6.4%	6.6%	6.9%	7.9%	7.9%	7.4%	7.1%	7.5%	7.8%	7.9%	7.8%	7.4%
New York State	7.8%	7.7%	7.9%	8.0%	9.1%	9.2%	8.7%	8.1%	8.6%	9.1%	9.1%	8.8%	8.2%
United States	8.8%	8.5%	8.2%	8.3%	8.8%	8.7%	8.4%	7.7%	7.9%	8.4%	8.6%	8.2%	7.6%

Source: New York State Department of Labor

Employment & Unemployment figures in 1,000s

Capital Region Economic Development Council One Year Progress Report Released

On September 14th, the Capital Region Economic Council submitted its one-year progress report to the State; it provides detail on the Council's achievements in implementing its five-year strategic plan. The report includes a description of how the Council established a framework to advance the plan, revisions to some of its strategies, an implementation agenda, and a tracking of the advancement of priority job-creating projects awarded in 2011. Additionally, the CREDC provided the State with its list of the 33 priority project endorsed by the Council for the second round of the Regional Council competition.

focused on its vision to create a robust Economic Ecosystem for sustainable growth in the Capital Region. Accordingly, the Council restructured its workgroups to better implement and improve the 5-year strategic plan. CDRPC executive director Rocco Ferraro served as co-leader of the Metrics and Monitoring task force, and CDRPC staff played a large role in preparing the metrics for the progress report.

The progress report can be found at <http://www.regionalcouncils.ny.gov/content/capital-region> and <http://www.capitalregionopenforbusiness.com>

Over the last year, the Council has remained

Consumer Price Index

2010-2011 Percent Change in CPI: 3.1568%

Unadjusted CPI	Sep 11	Oct 11	Nov 11	Dec 11	Jan 12	Feb 12	Mar 12	Apr 12	May 12	Jun 12	Jul 12	Aug 12	Sep 12
U.S. City Average	226.9	226.4	226.2	225.7	226.7	227.7	229.4	230.1	229.8	229.5	229.1	230.4	231.4
Northeast Urban Average	243.3	243.0	242.7	242.0	242.9	243.9	245.1	245.9	245.7	245.2	245.0	246.3	247.4
% Change From Same Month in Previous Year	Sep 10-Sep 11	Oct 10-Oct 11	Nov 10-Nov 11	Dec 10-Dec 11	Jan 11-Jan 12	Feb 11-Feb 12	Mar 11-Mar 12	Apr 11-Apr 12	May 11-May 12	Jun 11-Jun 12	Jul 11-Jul 12	Aug 11-Aug 12	Sep 11-Sep 12
U.S. City Average	3.9%	3.5%	3.4%	3.0%	2.9%	2.9%	2.7%	2.3%	1.7%	1.7%	1.4%	1.7%	2.0%
Northeast Urban Average	4.0%	3.6%	3.2%	2.9%	2.9%	2.8%	2.5%	2.3%	1.7%	1.5%	1.1%	1.3%	1.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

1982-84 = 100

Note: Data are NOT Seasonally Adjusted