

CAPITAL DISTRICT DATA

SEPTEMBER/OCTOBER 2011

VOLUME 34, NUMBER 5

Regional Taxable Sales

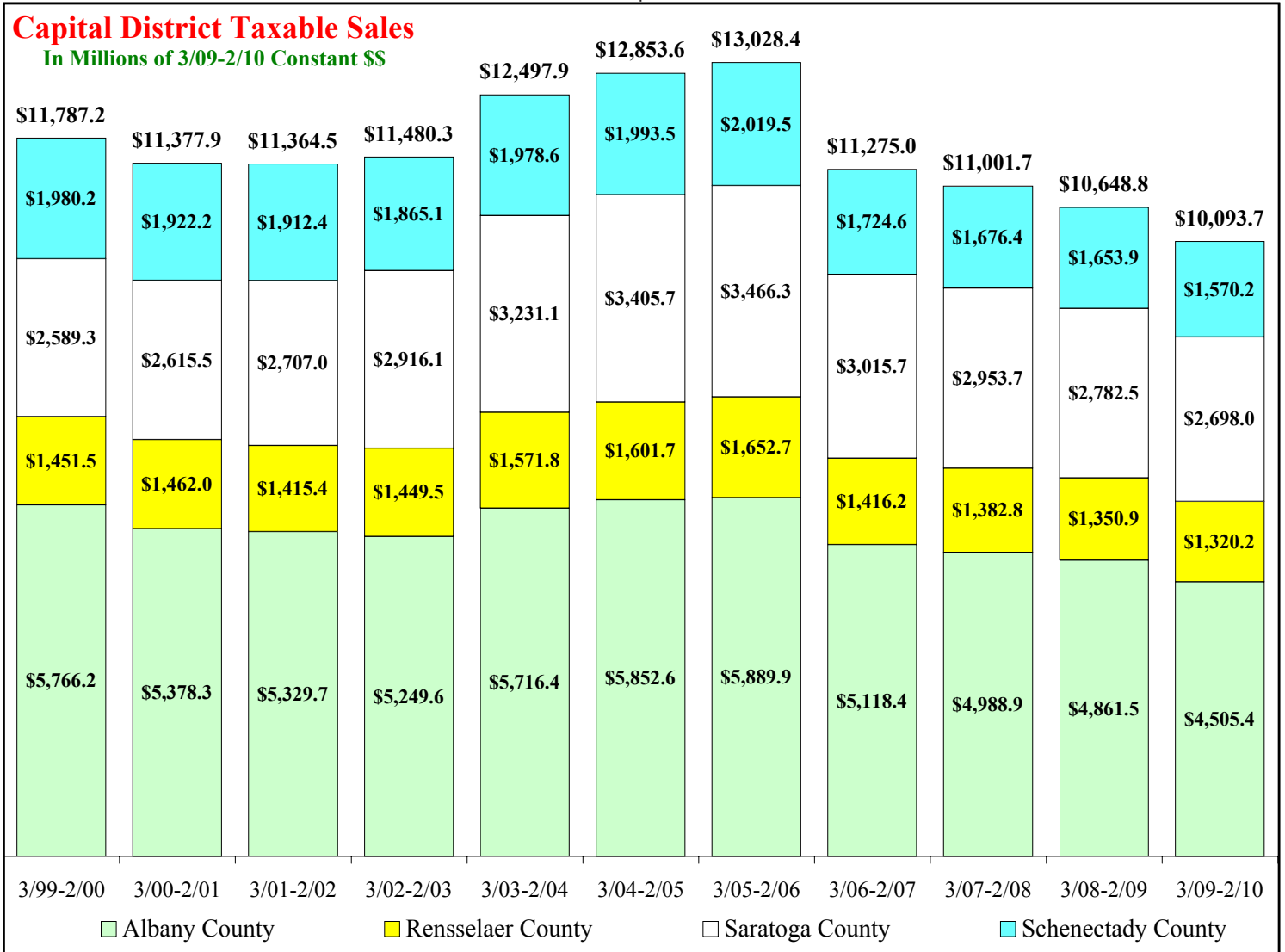
CDRPC recently received the latest report from the N.Y.S. Dept. of Taxation & Finance on Taxable Sales and Purchases by county and industry. Taxable sales include nearly all retail sales of tangible personal property and certain services, while taxable purchases represent the value of tangible personal property or services purchased for use in business operations (which would otherwise be subject to tax) on which no sales tax was previously paid.

The report presents data derived from vendor and purchaser information reported on State sales tax returns. While the report contains separate tables

for sales subject to the State sales tax and sales subject only to individual county sales taxes (e.g., residential energy sales), the charts and tables below are based on State-taxable sales for consistency.

Data for the most recent period are provisional due to late payments, amended returns, audit changes, missing industry codes, and incorrect allocation of sales to some counties by vendors.

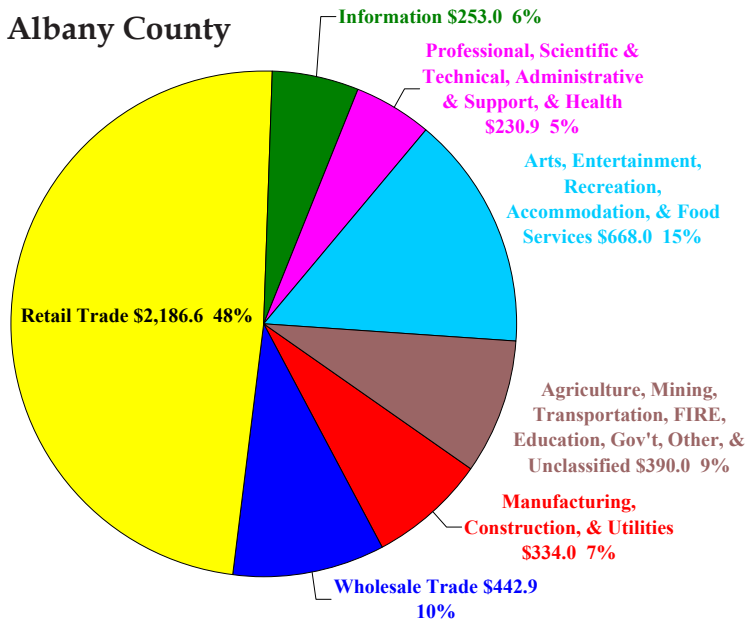
Note: The complete taxable sales reports are available on the Dept. of Taxation & Finance site at: http://www.tax.ny.gov/research/stats/statistics/sales_tax_statistical_reports.htm



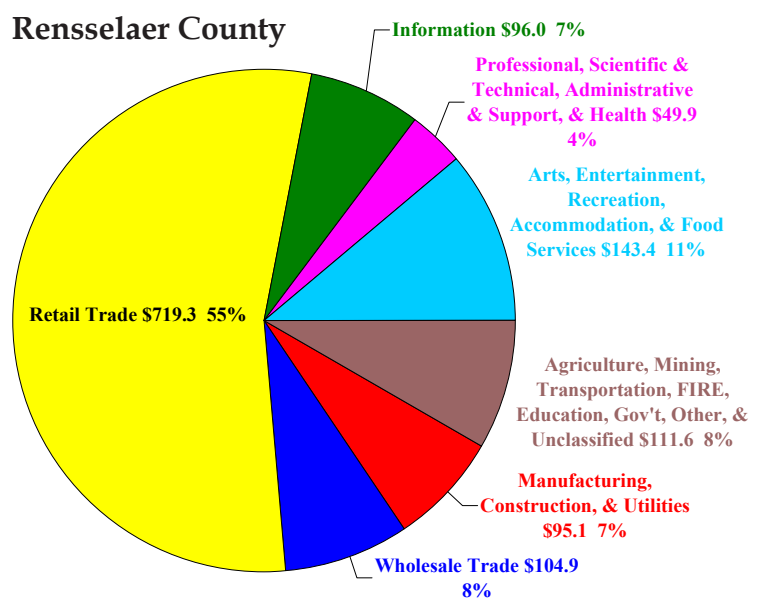
Capital District Regional Planning Commission
44 YEARS SERVICE TO ALBANY, RENSSELAER, SARATOGA, & SCHENECTADY COUNTIES

Distribution of Total Taxable Sales by Sector: Mar 09-Feb 10

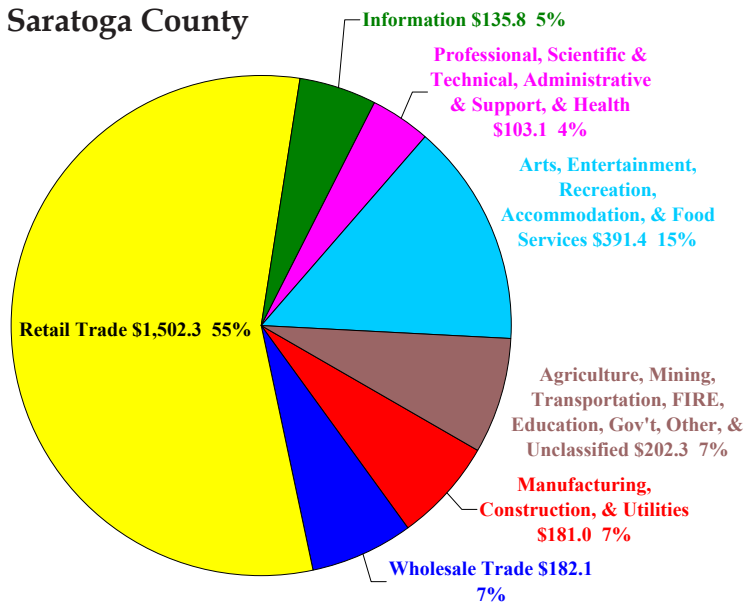
Albany County



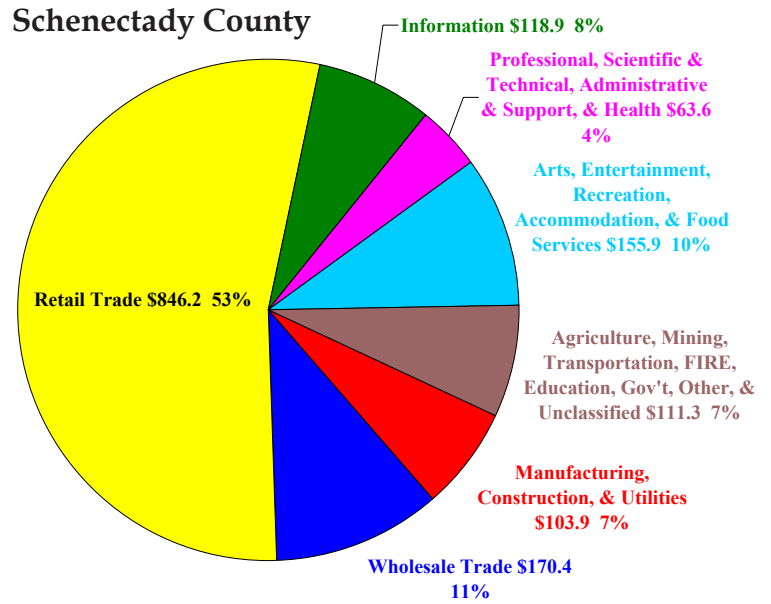
Rensselaer County



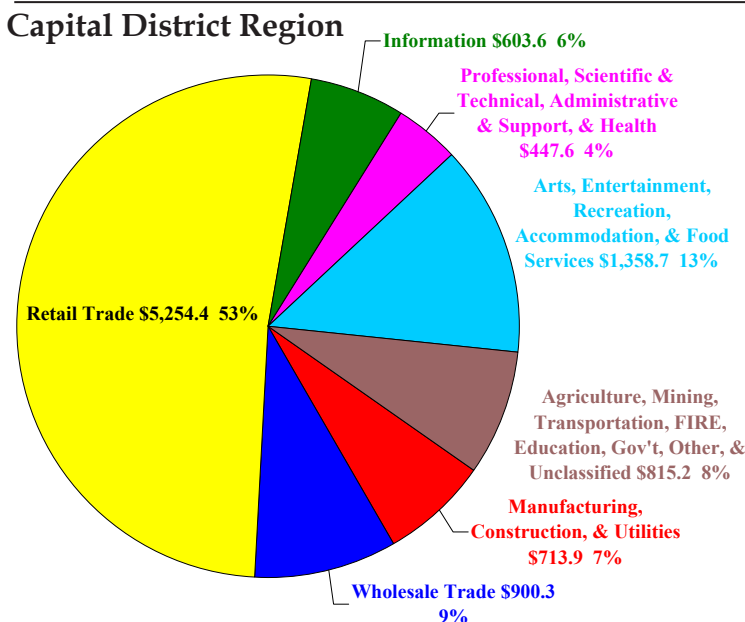
Saratoga County



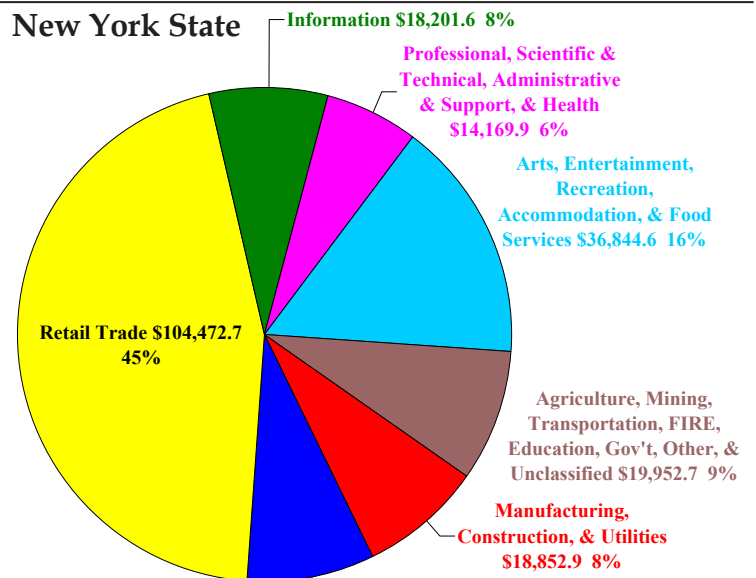
Schenectady County



Capital District Region



New York State



Capital District Taxable Sales by County & Industry

Selling Period Totals in Mar 09-Feb 10 Constant Dollars	Albany County			Rensselaer County		
	Mar 07-Feb 08	Mar 08-Feb 09	Mar 09-Feb 10	Mar 07-Feb 08	Mar 08-Feb 09	Mar 09-Feb 10
Utilities (excl. residential energy)	\$149,897,034	\$144,979,898	\$105,577,466	\$36,020,201	\$34,934,522	\$30,310,295
Construction	\$120,143,106	\$111,254,076	\$101,600,109	\$29,945,549	\$33,866,313	\$28,092,665
Manufacturing	\$149,809,853	\$138,445,988	\$126,781,441	\$43,485,982	\$37,570,061	\$36,693,283
Wholesale Trade	\$538,181,639	\$500,062,077	\$442,924,899	\$117,084,629	\$108,318,681	\$104,883,498
Retail Trade Total	\$2,314,026,090	\$2,246,649,455	\$2,186,596,735	\$747,031,777	\$719,935,557	\$719,330,233
<i>Motor Vehicles & Parts</i>	\$566,207,523	\$532,683,568	\$534,972,285	\$263,073,651	\$236,524,274	\$232,804,148
<i>Furniture & Home Furnishings</i>	\$142,399,238	\$125,556,135	\$114,939,938	\$20,355,097	\$17,911,860	\$16,251,748
<i>Electronics & Appliances</i>	\$92,167,777	\$73,697,776	\$49,478,318	\$12,935,373	\$11,118,228	\$10,337,004
<i>Building Materials & Garden Equipment</i>	\$266,630,997	\$252,465,201	\$233,356,242	\$92,048,382	\$89,439,267	\$81,540,667
<i>Food & Beverage</i>	\$209,317,860	\$207,884,910	\$217,067,743	\$93,367,389	\$93,643,730	\$95,528,227
<i>Health & Personal Care</i>	\$67,016,156	\$67,031,321	\$65,322,963	\$19,182,605	\$19,529,570	\$19,268,097
<i>Gasoline Stations</i>	\$91,380,225	\$106,894,792	\$114,551,076	\$54,585,243	\$56,903,011	\$64,683,360
<i>Clothing (excl. local sales)</i>	\$114,272,767	\$104,824,667	\$110,182,571	\$5,534,435	\$5,581,410	\$6,028,532
<i>Sporting Goods, Hobby, Book & Music Stores</i>	\$137,332,809	\$126,254,961	\$118,388,184	\$4,414,420	\$4,281,156	\$4,394,358
<i>General Merchandise</i>	\$431,412,282	\$431,019,276	\$408,974,423	\$128,333,054	\$125,488,097	\$124,306,781
<i>Miscellaneous Retail</i>	\$133,260,046	\$143,790,198	\$135,991,339	\$29,702,797	\$29,488,610	\$29,824,707
<i>Nonstore Retail</i>	\$62,628,411	\$74,546,652	\$83,371,653	\$23,499,332	\$30,026,347	\$34,362,604
Information	\$321,486,349	\$361,578,553	\$252,980,269	\$96,371,418	\$97,057,750	\$95,971,092
Professional, Scientific, & Technical	\$93,926,464	\$92,841,565	\$94,357,241	\$12,400,312	\$24,220,387	\$15,246,805
Administrative/Support Services	\$138,741,911	\$137,628,038	\$126,298,128	\$33,046,329	\$34,849,983	\$32,485,564
Health Care	\$8,757,010	\$9,830,446	\$10,261,504	\$1,124,212	\$1,546,601	\$2,216,221
Arts, Entertainment, & Recreation	\$29,169,827	\$28,028,541	\$26,174,236	\$9,149,214	\$8,512,548	\$8,139,333
Accommodation & Food Services Total	\$651,331,386	\$652,120,805	\$641,848,496	\$132,784,870	\$135,251,553	\$135,248,568
<i>Food Services</i>	\$499,277,844	\$505,199,198	\$509,956,248	\$120,737,692	\$123,507,914	\$123,441,039
<i>Accommodation</i>	\$152,053,542	\$146,921,606	\$131,892,248	\$11,747,177	\$11,743,639	\$11,807,529
Other Services Total	\$159,315,490	\$162,988,331	\$154,388,084	\$52,548,087	\$51,994,598	\$52,075,887
<i>Repair & Maintenance</i>	\$118,497,287	\$126,900,066	\$119,495,988	\$45,816,885	\$46,476,906	\$45,681,470
<i>Personal & Laundry Services</i>	\$28,671,325	\$25,475,114	\$24,184,145	\$4,129,127	\$3,378,633	\$4,403,337
<i>All Other Services</i>	\$12,146,878	\$10,613,150	\$10,707,951	\$2,602,076	\$2,139,059	\$1,991,080
Ag., Mining, Trans., FIRE, Educ., & Govt.	\$279,926,609	\$254,321,095	\$215,303,073	\$63,206,527	\$58,423,044	\$53,718,597
Unclassified by Industry	\$34,157,813	\$20,742,327	\$20,301,785	\$8,564,678	\$4,441,382	\$5,794,687
Total	\$4,988,870,579	\$4,861,471,193	\$4,505,393,466	\$1,382,763,786	\$1,350,922,982	\$1,320,206,728

Selling Period Totals in Mar 09-Feb 10 Constant Dollars	Saratoga County			Schenectady County		
	Mar 07-Feb 08	Mar 08-Feb 09	Mar 09-Feb 10	Mar 07-Feb 08	Mar 08-Feb 09	Mar 09-Feb 10
Utilities (excl. residential energy)	\$65,379,388	\$64,598,859	\$52,588,606	\$39,872,943	\$37,569,903	\$28,647,854
Construction	\$63,776,218	\$65,209,916	\$60,600,521	\$35,235,636	\$35,828,139	\$37,409,364
Manufacturing	\$116,074,435	\$85,258,729	\$67,806,340	\$43,935,332	\$46,996,490	\$37,811,931
Wholesale Trade	\$208,827,988	\$198,929,423	\$182,133,855	\$171,648,065	\$187,147,559	\$170,362,866
Retail Trade Total	\$1,617,439,417	\$1,516,913,231	\$1,502,279,861	\$899,872,621	\$863,016,973	\$846,151,503
<i>Motor Vehicles & Parts</i>	\$473,173,815	\$427,238,109	\$403,220,306	\$289,452,141	\$265,030,803	\$258,721,910
<i>Furniture & Home Furnishings</i>	\$67,481,762	\$55,762,752	\$49,857,774	\$30,919,579	\$25,879,741	\$25,219,458
<i>Electronics & Appliances</i>	\$27,590,267	\$23,863,160	\$21,941,420	\$20,091,679	\$17,990,213	\$17,532,458
<i>Building Materials & Garden Equipment</i>	\$263,258,268	\$236,429,886	\$222,090,414	\$120,239,343	\$111,591,556	\$101,126,286
<i>Food & Beverage</i>	\$142,142,782	\$140,834,629	\$145,675,419	\$85,932,519	\$83,953,490	\$84,769,724
<i>Health & Personal Care</i>	\$33,637,938	\$33,239,881	\$38,018,342	\$27,250,917	\$30,585,570	\$23,687,093
<i>Gasoline Stations</i>	\$89,469,681	\$93,634,342	\$105,259,812	\$54,109,670	\$57,954,827	\$65,940,153
<i>Clothing (excl. local sales)</i>	\$43,603,219	\$37,546,619	\$44,611,312	\$23,607,386	\$20,477,142	\$20,413,957
<i>Sporting Goods, Hobby, Book & Music Stores</i>	\$63,630,411	\$55,291,941	\$56,903,003	\$19,003,164	\$16,911,804	\$15,503,881
<i>General Merchandise</i>	\$287,906,953	\$278,342,912	\$272,715,764	\$162,433,875	\$160,285,261	\$161,519,789
<i>Miscellaneous Retail</i>	\$83,975,111	\$83,451,528	\$82,931,950	\$43,054,999	\$41,873,910	\$40,679,127
<i>Nonstore Retail</i>	\$41,569,211	\$51,277,472	\$59,054,345	\$23,777,349	\$30,482,657	\$31,037,667
Information	\$141,606,034	\$140,526,732	\$135,783,950	\$133,806,677	\$132,967,677	\$118,913,862
Professional, Scientific, & Technical	\$28,899,404	\$30,458,070	\$25,770,437	\$31,310,900	\$36,586,045	\$17,595,091
Administrative/Support Services	\$84,313,603	\$80,046,202	\$75,243,535	\$45,310,760	\$45,733,261	\$43,733,515
Health Care	\$1,747,905	\$1,707,384	\$2,105,539	\$2,431,229	\$1,664,328	\$2,284,291
Arts, Entertainment, & Recreation	\$33,132,084	\$31,816,358	\$32,268,101	\$7,248,348	\$6,456,306	\$6,576,411
Accommodation & Food Services Total	\$357,461,503	\$358,118,644	\$359,132,659	\$145,280,208	\$147,748,520	\$149,350,930
<i>Food Services</i>	\$289,270,633	\$291,935,357	\$296,085,987	\$136,088,940	\$137,640,066	\$139,516,379
<i>Accommodation</i>	\$68,190,870	\$66,183,286	\$63,046,672	\$9,191,269	\$10,108,455	\$9,834,551
Other Services Total	\$88,248,606	\$85,231,879	\$84,693,625	\$53,876,782	\$51,844,382	\$53,803,533
<i>Repair & Maintenance</i>	\$75,154,758	\$74,110,332	\$71,929,386	\$47,426,365	\$45,784,330	\$47,521,850
<i>Personal & Laundry Services</i>	\$11,259,325	\$9,760,850	\$11,265,973	\$3,678,268	\$3,180,924	\$3,473,421
<i>All Other Services</i>	\$1,834,523	\$1,360,697	\$1,498,266	\$2,772,149	\$2,879,128	\$2,808,262
Ag., Mining, Trans., FIRE, Educ., & Govt.	\$122,006,583	\$106,987,550	\$101,020,487	\$59,650,088	\$56,399,852	\$52,567,545
Unclassified by Industry	\$24,782,000	\$16,720,237	\$16,546,687	\$6,904,191	\$3,943,309	\$4,962,356
Total	\$2,953,695,167	\$2,782,523,214	\$2,697,974,203	\$1,676,383,782	\$1,653,902,745	\$1,570,171,052

Source: New York State Department of Taxation & Finance, Office of Tax Policy Analysis

Prepared by the Capital District Regional Planning Commission

The entire dataset, from reporting years 3/96-2/97 through 3/09-2/10, is available on CDRPC's web site for the four counties, the Region, & New York State.



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Employment, Unemployment, & Unemployment Rates

Employment	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11
Albany County	147.8	148.3	146.8	142.1	140.4	141.5	142.1	141.9	142.9	144.7	145.2	144.9	142.7
Rensselaer County	77.4	77.6	76.9	74.5	73.6	74.2	74.5	74.4	74.9	75.9	76.1	76.0	74.8
Saratoga County	112.6	113.0	111.9	109.6	108.3	109.2	109.6	109.5	110.2	111.7	112.0	111.8	110.1
Schenectady County	70.7	71.0	70.3	68.3	67.4	68.0	68.3	68.2	68.7	69.6	69.8	69.6	68.6
Capital District Region	408.5	409.9	405.9	394.5	389.7	392.9	394.5	394.0	396.7	401.9	403.1	402.3	396.2
Unemployment	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11
Albany County	10.4	10.5	10.8	10.5	12.0	11.2	10.4	10.1	10.4	11.4	11.3	10.8	10.7
Rensselaer County	5.7	5.8	6.0	5.9	7.1	6.6	6.2	5.5	5.7	6.2	6.1	5.8	5.6
Saratoga County	7.1	7.3	7.7	7.7	8.8	8.7	8.1	7.3	7.3	7.5	7.2	6.7	7.1
Schenectady County	5.4	5.4	5.7	5.5	6.0	5.9	5.5	5.3	5.4	5.6	5.5	5.2	5.3
Capital District Region	28.6	29.0	30.2	29.6	33.9	32.4	30.2	28.2	28.8	30.7	30.1	28.5	28.7
Unemployment Rates	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11
Albany County	6.6%	6.6%	6.9%	6.9%	7.9%	7.3%	6.8%	6.7%	6.8%	7.3%	7.2%	6.9%	7.0%
Rensselaer County	6.9%	6.9%	7.3%	7.4%	8.8%	8.2%	7.7%	6.8%	7.0%	7.5%	7.4%	7.0%	7.0%
Saratoga County	5.9%	6.1%	6.4%	6.6%	7.5%	7.4%	6.9%	6.2%	6.2%	6.3%	6.1%	5.7%	6.1%
Schenectady County	7.1%	7.1%	7.5%	7.4%	8.1%	8.0%	7.4%	7.2%	7.2%	7.5%	7.3%	6.9%	7.2%
Capital District Region	6.5%	6.6%	6.9%	7.0%	8.0%	7.6%	7.1%	6.7%	6.8%	7.1%	6.9%	6.6%	6.8%
New York State	8.0%	8.0%	8.1%	8.0%	8.9%	8.7%	8.0%	7.6%	7.8%	8.0%	8.0%	7.7%	7.8%
United States	9.2%	9.0%	9.3%	9.1%	9.8%	9.5%	9.2%	8.7%	8.7%	9.3%	9.3%	9.1%	8.8%

Source: New York State Department of Labor

Employment & Unemployment figures in 1,000s

Capital District Economic Development Council Strategic Plan Released

On November 14th, the Capital District Economic Council released its strategic plan: Success Today, Opportunity Tomorrow: Destination New York's Capital Region. The plan is driven by a vision of a Capital Region Economic Ecosystem, emphasizing local collaboration, global competitiveness, and economic vibrancy. The eight goals contained in the report were informed by input from thousands of individuals throughout the Region: leverage and collaborate; open new doors; prepare for tomorrow; build a superhighway;

bring cities to life; celebrate and optimize our surroundings; showcase our beauty; and spotlight our strengths.

The strategic plan details the actions the Region will undertake, and includes the Council's full implementation agenda and performance measurement strategy.

The 91-page report is available for download from <http://cdrpc.org>. Note: this is a large file and may take some time to download.

Consumer Price Index

2008-2009 Percent Change in CPI: -0.3555%

Unadjusted CPI	Sep 10	Oct 10	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11
U.S. City Average	218.4	218.7	218.8	219.2	220.2	221.3	223.5	224.9	226.0	225.7	225.9	226.5	226.9
Northeast Urban Average	234.0	234.7	235.1	235.1	236.0	237.1	239.1	240.3	241.6	241.7	242.3	243.0	243.3
% Change From Same Month in Previous Year	Sep 09- Sep 10	Oct 09- Oct 10	Nov 09- Nov 10	Dec 09- Dec 10	Jan 10- Jan 11	Feb 10- Feb 11	Mar 10- Mar 11	Apr 10- Apr 11	May 10- May 11	Jun 10- Jun 11	Jul 10- Jul 11	Aug 10- Aug 11	Sep 10- Sep 11
U.S. City Average	1.1%	1.2%	1.1%	1.5%	1.6%	2.1%	2.7%	3.2%	3.6%	3.6%	3.6%	3.8%	3.9%
Northeast Urban Average	1.2%	1.5%	1.5%	1.6%	1.6%	2.0%	2.5%	2.8%	3.2%	3.4%	3.6%	3.8%	4.0%

Source: U.S. Department of Labor, Bureau of Labor Statistics

1982-84 = 100

Note: Data are NOT Seasonally Adjusted